

Progress Report for October 2012

MERCED - FRESNO SUBSECTION

Task 9 & 10 Progress Report

Segment 1 limits are defined from Ashlan Avenue to Avenue 7.

Segment 2 limits are defined from Avenue 7 to Avenue 17.

Major / Key Issues and Areas of Concern

SCOPE:

Right-of-Way (ROW): Approximately 122 parcels of ROW are required for CP1 between Ashlan Avenue and Avenue 7, including the ROW required for future Veterans Boulevard Phase 1 and the relocation of Golden State Boulevard to the north of Herndon Avenue. Additional preliminary ROW activities are underway for the CP1 Extension Option (Segment 2) from Avenue 7 to Avenue 17. Approximately 113 parcels are within this segment. ROW Engineering and Appraisal Activities progress to date include:

1. ROW boundary surveys (122/122 parcels completed for Segment 1 , 92/113 parcels underway for Segment 2);
2. ROW appraisal maps (~43 drawings at ~95% completion level Segment 1, ~41 drawings at 45% completion level for Segment 2); Some rework due to the viaduct access control ROW approach change. Change is approach from no access control to full access control similar to Caltrans policies and approaches with exceptions from the Authority/PMT based on case-by case situations. This occurred in the month of 7/2012 to about 8/2012 which created approximately 6 weeks in delay in the appraisal task from about Herndon Avenue to the Fresno Flood Control District basins. Impacted parcels from approximately Future Veterans to Herndon.
3. ROW Title Reports (received 122/122 for Segment 1 parcels and 109/112 for Segment 2 parcels);
4. Initial Site Assessments (Haz-Mat investigations – Phase 1 started Segment 2 ISA Phase 1);
5. Received Appraisals for 32 parcels (Segment 1). See Appraisal table below for progress.

Row Labels	Values						
	Count of Appraisals	Count of NODA Request Approved	Count of NODA Sent	Count of Inspection Completed	Count of Draft AG Appraisal Complete	Count of External Review Complete	Count of Transmittal to AECOM complete
AECOM	235	108	106	82	56	32	32
1 (Ashlan-Ave 7)	122	108	106	82	56	32	32
2 (Ave 7-Ave 17)	113						

SCHEDULE:

Right-of-Way (ROW): The schedule of activities requires the “Notice of Determination to Appraise” (NODA) to be sent out to property owners and/or residents prior to the initiation of appraisal work. The Authority through a rigorous process developed the NODA in the latter part of FY11/12, later than had been anticipated by that year’s AWP. Further, permission to utilize the NODA is given on a parcel-by-parcel basis with the parcels being given clearance through another rigorous approval process which incorporates concurrence from the City of Fresno, when the parcel lies within the City. For these more-complex-than-initially-anticipated reasons, the clearances to issue NODAs were significantly delayed in FY11/12 for numerous parcels resulting in approximately 122 of these parcels in segment 1 not having their appraisal work completed as initially anticipated within FY11/12. This delay is from approximately 4/2012 to 5/2012 which created a delay of approximately 8-9 weeks in the appraisal tasks. These approval-clearance delays have continued into the current FY12/13 impacting the schedule of delivery of the appraisal packages needed for CP1. NODAs are being granted for select parcels. Subsequently, the ROW team is working diligently to recapture the schedule.

BUDGET:

Right-of-Way (ROW): The delay of activities has impacted the rate at which the team has expended the planned budget, with expenditures amounting to only 35% of the anticipated budget for this first month of FY 12/13. The Team will use every opportunity to efficiently and effectively accelerate work to recover the schedule and over the next few months bring the cumulative expenditures back in line with the original budget. However, the following areas of concern persist with the budget to date:

1. On July 27th the limited Notice to Proceed was issued for Task 10 for \$2,350,000. Per the AWP submitted June 21st, the NTP budget issued represents less than half of the required work, if there are no changes to the schedule or to the priorities of the scoped tasks, the ROW team will not be able to complete all of segments 1 and 2 appraisals.
2. A to-be-determined amount of the unexpended budget of \$1.7M, which was allocated for the 122 parcels programmed but not completed within FY 11/12 due to the above-referenced delays, may be needed in addition to the fully identified FY 12/13 AWP budget to complete the CP1 ROW requirements prior to the initiation of construction. AECOM will continue to efficiently process all parcels to stretch FY12/13 funding to cover the uncompleted FY11/12 parcels along with the current FY12/13 ROW requirements. If these vigorous efforts are unable to fully cover the minimized, unfinished scope of work, then consideration should be given to increase the budget through the Change Request process to complete the required scope of work.
3. The Authority utilized BRI from the AECOM/CH2M Hill ROW Team to assist the Authority’s program management in FY 11/12 (consuming \$275K of that year’s budget, which was initially programmed for parcel appraisal work only). The Authority is continuing to utilize BRI for supplementing the Authority’s ROW program management within FY 12/13. The AECOM/CH2M Hill ROW Team will do its best to efficiently incorporate these out-of-scope requirements within the FY12/13 AWP; but if these extra costs are unable to be fully covered, then consideration should be given to increase the budget through the Change Request process to cover the remainder of the required scope of work.

4. The budget for developing and supporting the appraisal map activities for the Caltrans parcels (approximately Clinton Avenue to Ashlan Avenue, 58 parcels) was expended in FY 11/12 to fulfill this original scope prior to PMT direction being issued to stop work for this element in segment 1. Some ROW appraisal task completed on the Caltrans parcels are gathering the title reports, completing the boundary surveys and easement and encumbrance retracements, ISA Phase 1 record search and windshield survey, and DRAFT appraisal maps. PMT/Authority instruction to stop work was 4/11/2012. Whether or not these actions affect the budget for and completion of appraisal activities for all needed parcels is still to be determined, the ROW team will not be able to complete all of segments 1 and 2 appraisals.

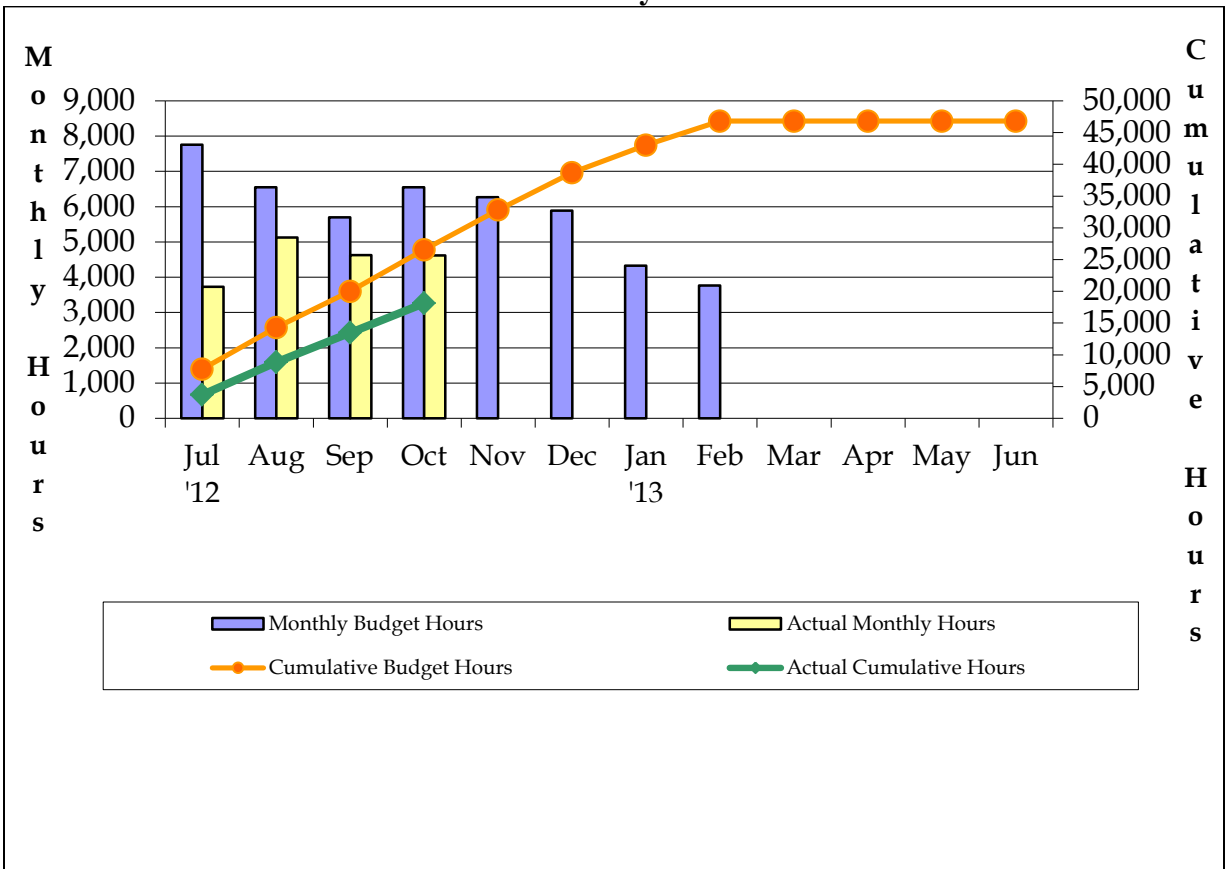
Financial Reporting

Budget: On July 27th the Limited Notice to Proceed 1 was issued for Task 10 for \$2,350,000. Per the AWP submitted June 21st, the LNTP 1 budget issued represents less than half of the required work, if there are no changes to the schedule or to the priorities of the scoped tasks. It is anticipated that the remaining authorized, yet unexpended, budget will be exhausted in the second half of November 2012.

Fiscal Year Hours

The staff hours worked for Task 10 total to 4,622 labor hours for the month of October, which was 29.4% below the monthly budgeted hours 6,551 for October. Cumulative labor hours (18,106) from July 1st to date are 31.8% below the budgeted labor hours (26,554) for the fiscal year to date.

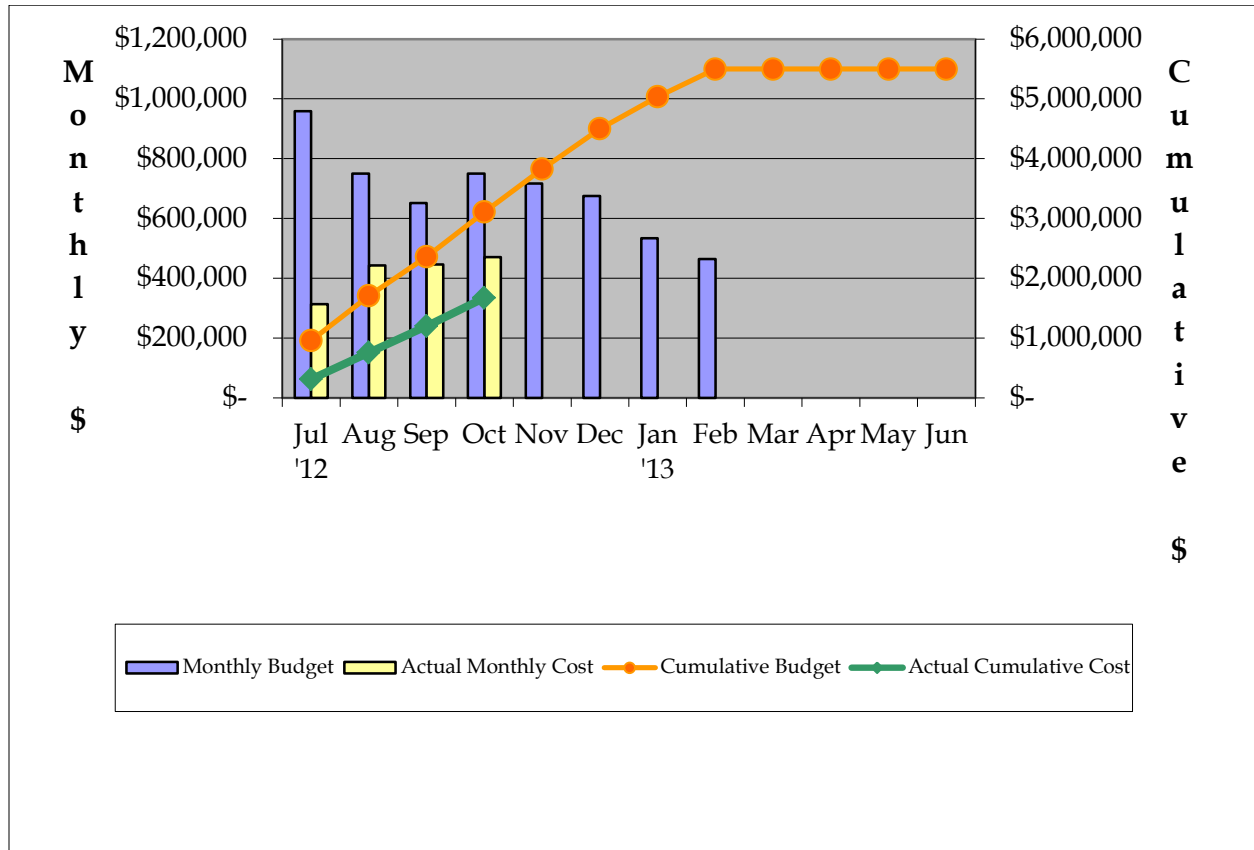
Hours Summary FY 2012 - 2013



Fiscal Year Dollars

On July 27th the Limited Notice to Proceed 1 was issued for Task 10 for \$2,350,000. Task 10 expenditures for the month of October were \$470,332, which was 37% below the budget of \$749,578. Cumulative dollars (\$1,673,860) from July 1 to date are approximately 46% below budget (\$3,109,303) for the fiscal year.

Cost Summary FY 2012 - 2013



Fiscal Year Total Hours / Dollars

Section:	Merced to Fresno												
Regional Consultant	AECOM												
Hour Summary	FY 2012 -2013												
HOURS													
Budgeted	Total	July	August	September	October	November	December	January	February	March	April	May	June
1 Project Management	9,318	966	1,005	765	778	745	711	778	677	711	739	772	671
2 Public / Agency Participation	5,149	455	475	396	451	431	412	451	392	412	431	451	392
3 Alternative Analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
4 Engineering													
15% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
30% Preliminary Engineering	21,916	2,761	2,708	2,355	2,116	1,734	1,644	1,556	1,353	1,421	1,445	1,510	1,313
5 EIR / EIS Analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
6 Station Area Planning	-	-	-	-	-	-	-	-	-	-	-	-	-
7 Draft & Final EIR/EIS	-	-	-	-	-	-	-	-	-	-	-	-	-
8 Certification of EIR/EIS & ROD	23,048	2,574	2,482	2,158	1,868	1,786	1,705	1,868	1,624	1,705	1,786	1,868	1,624
9 ROW EIR/EIS Process	-	-	-	-	-	-	-	-	-	-	-	-	-
10 ROW Activities	46,802	7,755	6,551	5,697	6,551	6,266	5,885	4,331	3,766	-	-	-	-
ODC ODCs	-	-	-	-	-	-	-	-	-	-	-	-	-
Totals	106,233	14,511	13,221	11,371	11,764	10,962	10,357	8,984	7,812	4,249	4,401	4,601	4,000
26,554													
Actual / Forecast	Total	July	August	September	October	November	December	January	February	March	April	May	June
1 Project Management	8,419	471	815	328	1,001	745	711	778	677	711	739	772	671
2 Public / Agency Participation	4,827	230	734	188	303	431	412	451	392	412	431	451	392
3 Alternative Analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
4 Engineering													
15% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
30% Preliminary Engineering	14,886	552	716	685	957	1,734	1,644	1,556	1,353	1,421	1,445	1,510	1,313
5 EIR / EIS Analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
6 Station Area Planning	-	-	-	-	-	-	-	-	-	-	-	-	-
7 Draft & Final EIR/EIS	-	-	-	-	-	-	-	-	-	-	-	-	-
8 Certification of EIR/EIS & ROD	25,408	2,375	3,685	1,417	3,965	1,786	1,705	1,868	1,624	1,705	1,786	1,868	1,624
9 ROW EIR/EIS Process	-	-	-	-	-	-	-	-	-	-	-	-	-
10 ROW Activities	38,354	3,727	5,128	4,629	4,622	6,266	5,885	4,331	3,766	-	-	-	-
ODC ODCs	-	-	-	-	-	-	-	-	-	-	-	-	-
Monthly Totals	91,894	7,355	11,078	7,246	10,848	10,962	10,357	8,984	7,812	4,249	4,401	4,601	4,000
Cumulative Totals		7,355	18,433	25,680	36,528	47,490	57,847	66,831	74,643	78,892	83,293	87,894	91,894
Cost Summary	FY 2012 -2013												
DOLLARS													
Budgeted	Total	July	August	September	October	November	December	January	February	March	April	May	June
1 Project Management	\$1,360,983	\$150,668	\$156,373	\$114,159	\$111,785	\$106,925	\$102,065	\$111,785	\$97,205	\$102,065	\$104,230	\$108,968	\$94,755
2 Public / Agency Participation	\$564,941	\$50,219	\$52,502	\$43,693	\$49,365	\$47,218	\$45,072	\$49,365	\$42,926	\$45,072	\$47,218	\$49,365	\$42,926
3 Alternative Analysis	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
4 Engineering													
15% Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
30% Preliminary Engineering	\$3,067,701	\$382,010	\$372,224	\$330,624	\$295,258	\$244,585	\$231,956	\$220,930	\$192,113	\$201,718	\$201,819	\$210,992	\$183,472
5 EIR / EIS Analysis	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
6 Station Area Planning	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
7 Draft & Final EIR/EIS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
8 Certification of EIR/EIS & ROD	\$2,802,166	\$315,746	\$295,680	\$257,671	\$227,740	\$218,025	\$208,309	\$227,740	\$198,592	\$208,308	\$218,023	\$227,740	\$198,592
9 ROW EIR/EIS Process	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
10 ROW Activities	\$5,500,002	\$958,340	\$749,578	\$651,807	\$749,578	\$716,988	\$675,032	\$534,177	\$464,502	\$0	\$0	\$0	\$0
ODC ODCs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Totals	\$13,295,793	\$1,856,983	\$1,626,357	\$1,397,954	\$1,433,726	\$1,333,741	\$1,262,434	\$1,143,997	\$995,338	\$557,163	\$571,290	\$597,065	\$519,745
\$3,109,303													
Actual / Forecast	Total	July	August	September	October	November	December	January	February	March	April	May	June
1 Project Management	\$1,273,900	\$76,042	\$120,793	\$110,119	\$138,948	\$106,925	\$102,065	\$111,785	\$97,205	\$102,065	\$104,230	\$108,968	\$94,755
2 Public / Agency Participation	\$471,245	\$20,548	\$30,424	\$25,231	\$25,880	\$47,218	\$45,072	\$49,365	\$42,926	\$45,072	\$47,218	\$49,365	\$42,926
3 Alternative Analysis	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
4 Engineering													
15% Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
30% Preliminary Engineering	\$2,209,673	\$77,123	\$161,513	\$117,237	\$166,215	\$244,585	\$231,956	\$220,930	\$192,113	\$201,718	\$201,819	\$210,992	\$183,472
5 EIR / EIS Analysis	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
6 Station Area Planning	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
7 Draft & Final EIR/EIS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
8 Certification of EIR/EIS & ROD	\$3,135,041	\$247,289	\$402,190	\$323,325	\$456,908	\$218,025	\$208,309	\$227,740	\$198,592	\$208,308	\$218,023	\$227,740	\$198,592
9 ROW EIR/EIS Process	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
10 ROW Activities	\$4,064,558	\$313,380	\$443,485	\$446,662	\$470,332	\$716,988	\$675,032	\$534,177	\$464,502	\$0	\$0	\$0	\$0
ODC ODCs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Monthly Totals	11,154,417	\$734,382	\$1,158,405	\$1,022,574	\$1,258,283	\$1,333,741	\$1,262,434	\$1,143,997	\$995,338	\$557,163	\$571,290	\$597,065	\$519,745
Cumulative Totals		\$734,382	1,892,787	2,915,361	4,173,644	5,507,385	6,769,819	7,913,816	8,909,154	9,466,317	10,037,607	10,634,672	11,154,417
Forecast in RED													

Program Total Hours / Dollars

Hour Summary	FY 2006 -2014									
HOURS										
Budgeted	Total	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	
1 Project Management	37,910	410	145	1,200	3,784	6,276	7,807	9,318	8,970	
2 Public / Agency Participation	26,272	143	1,163	3,372	2,277	3,242	6,007	5,149	4,919	
3 Alternative Analysis	12,144	355	53	5,700	5,343	694	-	-	-	
4 Engineering										
15% Preliminary Engineering	70,741	249	-	3,000	18,089	48,125	1,278	-	-	
30% Preliminary Engineering	163,250	-	-	-	-	-	38,433	21,916	102,901	
5 EIR / EIS Analysis	131,642	1,020	532	7,000	28,134	68,728	26,229	-	-	
6 Station Area Planning	4,193	-	-	1,330	2,294	570	-	-	-	
7 Draft & Final EIR/EIS	34,551	-	-	-	1,290	9,306	23,955	-	-	
8 Certification of EIR/EIS & ROD	46,687	-	-	-	-	30	12,153	23,048	11,456	
9 ROW EIR/EIS Process	5,446	-	-	-	-	42	5,404	-	-	
10 ROW Activities	74,834	-	-	-	-	-	28,032	46,802	-	
ODC ODCs	-	-	-	-	-	-	-	-	-	
Totals	607,670	2,177	1,892	21,602	61,211	137,012	149,297	106,233	128,246	
Actual / Forecast	Total	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	
1 Project Management	35,695	410	145	785	2,953	6,276	7,739	8,419	8,970	
2 Public / Agency Participation	26,715	143	1,163	3,082	3,063	3,242	6,277	4,827	4,919	
3 Alternative Analysis	16,594	355	53	4,287	11,206	694	-	-	-	
4 Engineering										
15% Preliminary Engineering	62,837	249	-	271	12,914	48,125	1,278	-	-	
30% Preliminary Engineering	149,823	-	-	-	-	-	32,036	14,886	102,901	
5 EIR / EIS Analysis	137,986	1,020	532	1,743	33,768	68,728	32,197	-	-	
6 Station Area Planning	3,093	-	-	552	1,972	570	-	-	-	
7 Draft & Final EIR/EIS	41,749	-	-	-	-	9,306	32,444	-	-	
8 Certification of EIR/EIS & ROD	44,345	-	-	-	-	30	7,451	25,408	11,456	
9 ROW EIR/EIS Process	5,446	-	-	-	-	42	5,404	-	-	
10 ROW Activities	66,386	-	-	-	-	-	28,032	38,354	-	
ODC ODCs	-	-	-	-	-	-	-	-	-	
Monthly Totals	590,670	2,177	1,892	10,719	65,874	137,012	152,856	91,894	128,246	
Cumulative Totals		2,177	4,069	14,788	80,663	217,675	370,530	462,424	590,670	

Cost Summary		FY 2006-2014								
DOLLARS										
Budgeted	Total	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	
1 Project Management	\$5,722,693	\$96,458	\$35,642	\$166,087	\$526,999	\$1,021,639	\$1,156,364	\$1,360,983	\$1,358,521	
2 Public / Agency Participation	\$3,239,070	\$29,776	\$188,260	\$341,001	\$366,931	\$355,898	\$861,211	\$564,941	\$531,053	
3 Alternative Analysis	\$2,079,159	\$33,819	\$8,395	\$522,722	\$1,450,484	\$63,739	\$0	\$0	\$0	
4 Engineering										
15% Preliminary Engineering	\$8,210,722	\$51,166	\$0	\$60,393	\$1,858,126	\$6,051,827	\$189,210	\$0	\$0	
30% Preliminary Engineering	\$22,690,765	\$0	\$0	\$0	\$0	\$0	\$4,863,206	\$3,067,701	\$14,759,858	
5 EIR / EIS Analysis	\$16,223,046	\$103,203	\$84,576	\$208,702	\$4,382,677	\$7,915,585	\$3,528,303	\$0	\$0	
6 Station Area Planning	\$488,467	\$0	\$0	\$78,660	\$321,976	\$87,831	\$0	\$0	\$0	
7 Draft & Final EIR/EIS	\$4,219,725	\$0	\$0	\$0	\$0	\$956,964	\$3,262,761	\$0	\$0	
8 Certification of EIR/EIS & ROD	\$5,031,715	\$0	\$0	\$0	\$0	\$7,954	\$894,745	\$2,802,166	\$1,326,850	
9 ROW Effort EIR/EIS Process	\$509,645	\$0	\$0	\$0	\$0	\$10,598	\$499,047	\$0	\$0	
10 ROW Activities	\$8,737,327	\$0	\$0	\$0	\$0	\$0	\$3,237,325	\$5,500,002	\$0	
ODC ODCs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Totals	\$77,152,334	\$314,421	\$316,872	\$1,377,565	\$8,907,194	\$16,472,035	\$18,492,172	\$13,295,793	\$17,976,282	
Actual / Forecast										
1 Project Management	\$5,673,298	\$96,458	\$35,642	\$166,087	\$526,999	\$1,021,639	\$1,194,052	\$1,273,900	\$1,358,521	
2 Public / Agency Participation	\$3,230,235	\$29,776	\$188,260	\$341,001	\$366,931	\$355,898	\$946,072	\$471,245	\$531,053	
3 Alternative Analysis	\$2,079,159	\$33,820	\$8,395	\$522,722	\$1,450,484	\$63,739	\$0	\$0	\$0	
4 Engineering										
15% Preliminary Engineering	\$8,204,724	\$51,167	\$0	\$60,393	\$1,858,126	\$6,051,827	\$183,210	\$0	\$0	
30% Preliminary Engineering	\$21,458,500	\$0	\$0	\$0	\$0	\$0	\$4,488,969	\$2,209,673	\$14,759,858	
5 EIR / EIS Analysis	\$16,207,245	\$103,203	\$84,576	\$208,702	\$4,382,677	\$7,915,585	\$3,512,502	\$0	\$0	
6 Station Area Planning	\$488,467	\$0	\$0	\$78,660	\$321,976	\$87,831	\$0	\$0	\$0	
7 Draft & Final EIR/EIS	\$4,444,646	\$0	\$0	\$0	\$0	\$956,964	\$3,487,682	\$0	\$0	
8 Certification of EIR/EIS & ROD	\$5,308,131	\$0	\$0	\$0	\$0	\$7,954	\$838,286	\$3,135,041	\$1,326,850	
9 ROW EIR/EIS Process	\$509,645	\$0	\$0	\$0	\$0	\$10,598	\$499,047	\$0	\$0	
10 ROW Activities	\$7,301,883	\$0	\$0	\$0	\$0	\$0	\$3,237,325	\$4,064,558	\$0	
ODC ODCs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Monthly Totals	\$74,905,933	\$314,423	\$316,872	\$1,377,565	\$8,907,194	\$16,472,035	\$18,387,145	\$11,154,417	\$17,976,282	
Cumulative Totals		\$314,423	\$631,295	\$2,008,860	\$10,916,054	\$27,388,089	\$45,775,234	\$56,929,651	\$74,905,933	
<i>Italics = Forecast</i>										

Physical Percent Complete - Program Total* (Actual/Forecast)										
	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14		
1 Project Management	2%	2%	5%	15%	33%	54%	76%	100%		
2 Public / Agency Participation	1%	7%	17%	29%	40%	69%	84%	100%		
3 Alternative Analysis	2%	2%	27%	97%	100%	100%	100%	100%		
4 Engineering										
15% Preliminary Engineering	1%	1%	1%	24%	98%	100%	100%	100%		
30% Preliminary Engineering	0%	0%	0%	0%	0%	21%	31%	100%		
5 EIR / EIS Analysis	1%	1%	2%	29%	78%	100%	100%	100%		
6 Station Area Planning	0%	0%	16%	82%	100%	100%	100%	100%		
7 Draft & Final EIR/EIS	0%	0%	0%	0%	22%	100%	100%	100%		
8 Certification of EIR/EIS & ROD	0%	0%	0%	0%	0%	16%	75%	100%		
9 ROW Effort EIR/EIS Process	0%	0%	0%	0%	2%	100%	100%	100%		
10 ROW Activities	0%	0%	0%	0%	0%	44%	100%	100%		
TOTAL Annual PROGRESS	0%	1%	3%	15%	37%	61%	76%	100%		
*Physical Percent Complete = Actual Cost / (Actual Cost + Estimate Cost to Completion)										



California High Speed Rail Authority

Cost Performance Report
October 2012

Merced-Fresno

Planned Progress 67.7%
Actual Progress 66.0%

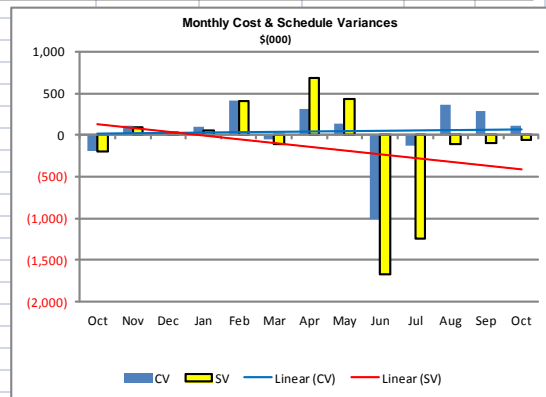
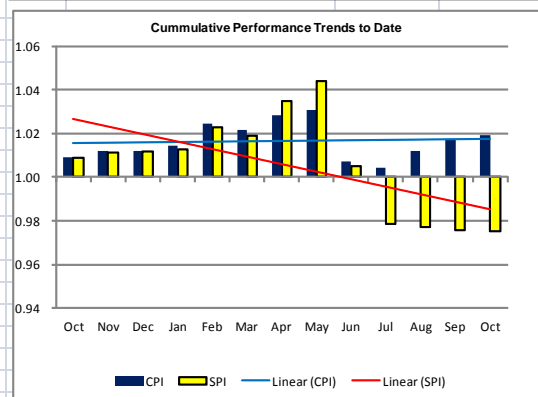
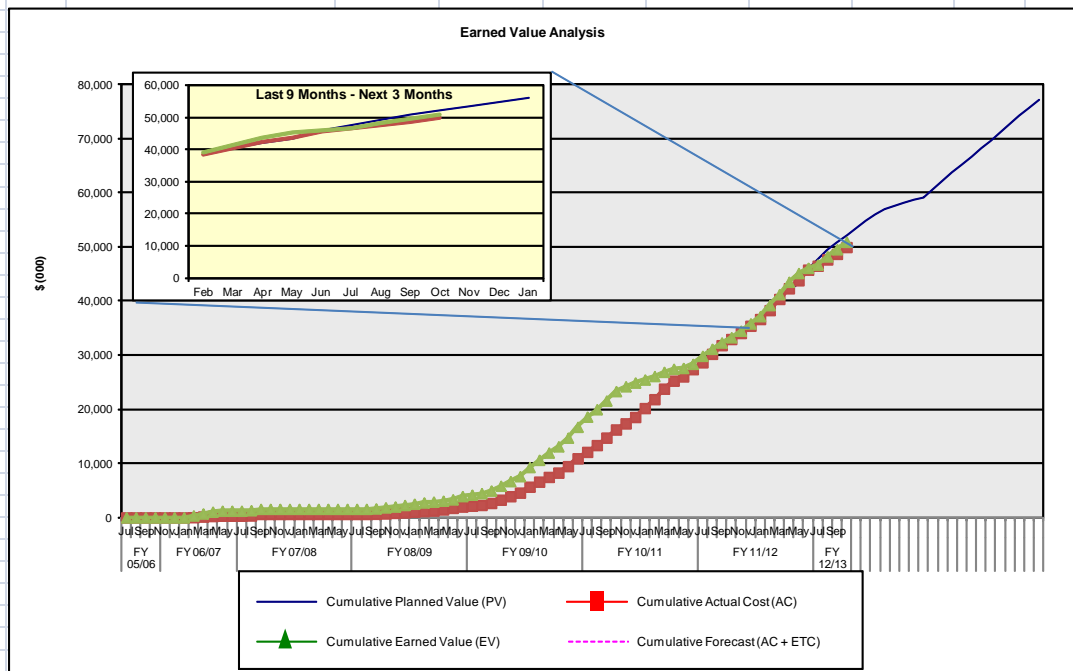


Dollar amounts in thousands

WBS	Task	Total Labor Budget* (BAC)	Planned (PV)	Actual Cost (AC)	Earned (EV)	Forecast (ETC)	Total Cost (EAC)	CPI	SPI
1	Project Management	\$5,723	\$3,536	\$3,487	\$3,487	\$2,187	\$5,673	1.00	0.99
2	Public / Agency Participation	\$3,239	\$2,339	\$2,330	\$2,348	\$900	\$3,230	1.01	1.00
3	Project Definition	\$2,079	\$2,079	\$2,079	\$2,079	\$0	\$2,079	1.00	1.00
4	Preliminary Engineering	\$30,901	\$14,454	\$13,216	\$13,157	\$16,447	\$29,663	1.00	0.91
4.1	Infrastructure 15%	\$8,211	\$8,211	\$8,205	\$8,211	\$0	\$8,205	1.00	1.00
4.11	Infrastructure 30%	\$22,691	\$6,243	\$5,011	\$4,947	\$16,447	\$21,459	0.99	0.79
5	EIR/EIS Analysis	\$16,223	\$16,223	\$16,207	\$16,229	\$0	\$16,207	1.00	1.00
6	Station Area Planning	\$488	\$488	\$488	\$489	\$0	\$488	1.00	1.00
7	Draft and Final EIR/EIS	\$4,220	\$4,220	\$4,445	\$4,221	\$0	\$4,445	0.95	1.00
8	Certification of EIR/EIS and ROD	\$5,032	\$2,000	\$2,276	\$2,667	\$3,032	\$5,308	1.17	1.33
9	ROW EIR/EIS Process	\$510	\$510	\$510	\$510	\$0	\$510	1.00	1.00
10	ROW Activities	\$8,737	\$6,347	\$4,911	\$5,723	\$2,391	\$7,302	1.17	0.90
ODC	Other Direct Costs *	\$0	\$0	\$0	\$0	\$0	\$0	NA	NA
Total		\$77,152	\$52,195	\$49,949	\$50,910	\$24,957	\$74,906	1.02	0.98

* Total Labor Budget - is the planned cost of all work less Other Direct Costs (ODCs).

Current Cost Variance (CV) to Date (EV - AC):	\$961	Percent under (+) or over (-) budget	1.9%	UNDER BUDGET
Current Schedule Variance (SV) to Date (EV - PV):	(\$1,286)	Percent ahead (+) or behind (-) schedule	-2.5%	BEHIND SCHEDULE



Task 9. Rights-of-Way Effort to Support EIR/EIS Process

- a) Completed the ROW plans for the December 2011 package submittal.

Task 10. Rights-of-Way Activities this period.

AECOM/CH2MHill Efforts

- a) Continued Segment 2 Phase 1 efforts. Includes record search, windshield survey, and writing of report.
- b) Continued coordination with CH2M Hill and AECOM Engineering on design ROW requirements. Continual updates to ROW deliverables such as appraisal maps, displays, and exhibits.
- c) Continued appraisal map from future Veterans Blvd. to Avenue 7.
- d) Future Veterans Blvd. to Avenue 7 prepared and coordinated NODA authorization exhibits and letter for Segment 1.
- e) Revised Preliminary Roadway Design from Avenue 7 to Avenue 17 grade separation to include roadway revisions/ROW impacts resulting from input from local agencies.
- f) Continued to process information requests and pass information along to various ROW team members (i.e. BRI, O'Dell, Paragon Partners, etc.).
- g) Continued responding to BRI RFI for NODA.
- h) Continued coordination with cultural resources to provide joint access to parcels during the ROW activity.
- i) Continued ISA Phase 2 parcel early identification in segment 2 for purpose of PTE.
- j) Responded to requests to attend property-owner and stakeholder meetings. (Parachian with P Jones).
- k) Continued Appraisal Management activities.
- l) Reviewed Paragon Partners Acquisition Plans.
- m) Completed change-request process (includes forms and submittal to PMT).

O'Dell Effort

O'Dell Engineering continued the right-of-way mapping and surveying of the Merced-to Fresno section.

For the Clinton Avenue-to-Avenue 7 portion our work this period included:

- Completed chain of title review N-S Sort: 007.
- Provided boundaries for additional parcels: 508-110-10S, 11S, 12S.
- Completed 10 legal descriptions for partial takes and TCEs.
- Provided continued support of the appraisal mapping process.
- Staked right-of-way takes on 3 properties for the appraisal team.
- Continued work on corridor control Record of Survey.
- Continued surveying of boundary and control points.

For the Avenue 7-to-Avenue 17 section our work included:

- Delivered BNSF right-of-way south of Avenue 12.
- Continued field surveys and research of private properties affected by the alignment.
- Delivered the boundaries and easements for 13 properties.
- Delivered first review of appraisal maps RW-M-4500 & RW-M-4501.
- Delivered second review of appraisal maps RW-M-4462 & RW-M-4463.

BRI Effort

- a) Determined number of impacted parcels requiring an appraisal by BRI in Segment 1 is 122 parcels.
- b) To date BRI has delivered 32 appraisals to AECOM.
- c) Completed 56 draft appraisal reports for review.
- d) Inspected a total of 82 parcels.
- e) Sent out 106 NODA letters.
- f) Completed preliminary appraisal research efforts between Avenue 7 and Avenue 17.
- g) Responded to requests to attend property owner and stakeholder meetings.
- h) Continued Property Liaison efforts.
- i) Began initial agricultural training for Segment 2.
- j) Began PTE efforts for Phase 2 properties.
- k) Delivered preliminary draft relocation plan (October 31, 2012).
- l) Program Management:
 - Continued to develop appraisal status tracking/management procedures and tools to handle the over-209 parcels currently underway and the over-100 additional appraisals to be started later this fall. Sharepoint-based status tools were rolled out and shared with RC and Authority staff. This effort required one part-time person during the month of August. (0.5 FTE).
 - Continued to be available to attend special meetings and conference calls requested by Authority and RC staff with property owners, local elected officials, and staff.
 - Continued to provide 0.6 to 0.9 FTE of effort in support of “Property Liaison” services, including dozens of phone calls to and from property owners, their agents, and other 3rd parties.
- m) Appraisal Management:
 - Continued to work with Authority and RC staff to address decisions and data issues affecting more than half of all parcels, including structural “cut and reface” cost estimates, civil/site plans, Phase 2 environmental study needs, utility easement issues, and other policy issues such as property access and use under HST structures.
 - Continued to expend major effort in managing appraisal subconsultants in light of frequent changes in direction regarding appraisal responsibilities, priorities, and methods. Required extensive rework of subconsultant agreements to address shifts in

responsibilities and delivery timetables. BRI currently has 9 subconsultants working on the project. This effort was roughly 0.5 FTE during the month.

- Attended teleconference / provide extra title information on Segment 1 UPRR parcels and ownerships

ROW Outreach and Communications

- a) Responded to info requests via phone and email regarding ROW process, coordinated with BRI/Authority staff to address concerns.
- b) Planned for Merced ROW community meeting (drafted flyer, meeting plan, PowerPoint).
- c) Mailed survey letters to Madera County property owners. (10/3)
- d) Supported environmental and ROW team on distribution of PTE letters.
- e) Coordinated with AECOM Environment team on Phase 1 windshield surveys and Phase II site investigations.
- f) Provided information/background to Jim Andrews, AG office, on pending litigation for Center Point and Curran properties.
- g) Completed the following tasks related to project management:
 - o Attended JV/AECOM Joint ROW meetings. (10/10, 10/24)

CirclePoint

- a) Continued coordination with the BRI team and the Authority on right-of-way outreach.
- b) Continued to respond to information requests of property owners along the alignment that are impacted by the project and coordinating outreach needs with the Authority and the BRI team.
- c) Continued researching property owners within the right-of-way, such as those that met with the project team or provided formal public comments to the team, and began organizing that information to be provided to the BRI ROW team.
- d) Attended JV/AECOM ROW meeting (10/24) via phone.
- e) Reviewed comments, meeting sign-ins sheets, and other previous documentation to compile historical data on previous communications with property owners in the initial construction segment for right-of-way team use.
- f) Began planning for Merced ROW public meeting.
- g) Coordinated translation of materials into Hmong and Hindi in support of PTE letters.

Planned Activities Next Period

Task 9 Rights-of-Way Effort to Support EIR/EIS Process

No activity.

Task 10 Rights-of-Way Activities

AECOM/CH2M Hill Efforts:

- a) Continue ISA Phase 1 activity from Avenue 7 to Avenue 17.

- b) Start ISA Phase 2 for Segments 1 and 2. Late start is October 1, 2012. “Day for a Day” in schedule slippage if access issue is not resolved.
- c) Finalize appraisal map development from future Veterans Blvd. to Avenue 7 for BRI appraisal activity. Assumes no further revisions or change in approaches.
- d) Finalize resolving easement from future Veterans Blvd. to Avenue 7.
- e) Send NODA letter to parcel owners for the balance in Segment 1. Example includes Klein and other issue property owners placed on “hold” by the Authority.
- f) Continue field appraisal support activity (RFI) to BRI specialty appraisers for Segment 1.
- g) Revise Appraisal maps based on team members and stakeholder comments. Development of DRAFT Record Map.
- h) Continue Interdisciplinary coordination of roadway, environmental footprints, and ROW team. Includes coordination meetings, focus meetings, and other similar activities.
- i) Continue Appraisal and Cultural coordination, such as cultural site review.
- j) Continue attending ROW meetings with PMT, Authority, and ROW team.
- k) Receive approval from CHSR to send appraisal notices on remaining impacted parcels from Ashlan to Avenue 7. Continue working with property owners and key stakeholders on key issues.
- l) Finalize City of Fresno remnant-parcel exhibit and coordination with JV to ensure consistency.
- m) Continue supporting 3rd party support and coordination efforts.
- n) Site Civil exhibits to support BRI appraisal activities. Scope and budget approximately 20 EA.
- o) Receive direction on FY12/13 remaining scope and budget.
- p) Continue PTE efforts for Phase 2 properties. Segment 1 (Ashlan –Avenue 7 is 10 EA parcels).
- q) Continue Appraisal Management.
- r) Continue to support environmental team on site-mitigation activities.

O’Dell Effort

Anticipated work for next month includes the following:

- Continue resolving boundaries for the Avenue 7-to-Avenue 17 section.
- Topographic surveys as needed for the design team.
- Continue the Legal Descriptions for the partial takes and TCEs in Segment 1.
- Staking of fee-take areas for appraisal team and affected property owners.
- Continue work on the Segment 1 Record of Survey.

BRI Appraisal Effort

- a) Receive direction on FY12/13 on remaining scope and budget
- b) Deliver 8 additional completed appraisal reports.
- c) Finalize relocation Plan.

BRI Program Management Effort

- a) Continue PTE efforts for cultural and biological reports.

- b) Respond to requests from the Authority to attend property owner and stakeholder meetings.
- c) Continue Property Liaison efforts.
- d) Continue supporting Authority on Program Management. Includes establishing ROW processes, procedures, protocols, etc.

ROW Outreach and Communications

- a) Coordinate/attend upcoming private or public/agency meetings with agencies, property owners, and organizations in Merced.
- b) Provide additional information for updated ROW factsheet.
- c) Inform elected officials, property owners, and organizations of upcoming schedule for NODA letter distribution and appraisal process (e.g., anticipated schedule for Merced area).
- a) Continue to attend bi-weekly JV/AECOM ROW meetings. (11/7)
- b) Coordinate with Fresno-Bakersfield Outreach team on outreach materials and meetings.
- d) Continue to coordinate with the PMT, other regional outreach teams, environmental team, and engineering team and attend regularly scheduled coordination meetings.

CirclePoint

- a) Support ROW outreach activities.
- b) Transition data and information to the ROW team.
- c) Coordination efforts related to November 27 ROW meeting in Merced.

Schedule and work product progress

AECOM		Section Summary Schedule								Merced to Fresno Section October 2012																		
Task Description	Planned Start Date	Planned Finish Date	Actual/Forecast Start Date	Actual/Forecast Finish Date	Total Planned To Date %	Total Physical % Complete	FY Planned % Complete	FY Actual % Complete																				
									2009				2010				2011				2012				2013			
									Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Task 1 - Project Management																												
1 - Project Management	01-Jul-09	28-Jun-13	01-Jul-09 A	28-Jun-13	83	83	33	33																				
Task 2 - Public Participation Program																												
2 - Public Participation Program	01-Jul-09	25-Nov-11	01-Jul-09 A	02-Nov-12	100	99	0	0																				
Task 3 - Project Definition / Alternatives Analysis																												
3 - Project Definition/Alternatives Analysis	12-May-09	07-Sep-10	12-May-09 A	07-Sep-10 A	100	100	0	0																				
3.1 - Notice of Preparation/Notice of Intent	27-Jul-09	30-Nov-09	27-Jul-09 A	30-Nov-09 A	100	100	0	0																				
3.2 - Project Scoping	31-Aug-09	23-Oct-09	31-Aug-09 A	23-Oct-09 A	100	100	0	0																				
3.3 - Refine Project Purpose & Need	31-Aug-09	27-Jan-10	31-Aug-09 A	27-Jan-10 A	100	100	0	0																				
3.4 - Alternatives Analysis	12-May-09	07-Sep-10	12-May-09 A	07-Sep-10 A	100	100	0	0																				
3.4.5 - Preliminary AA	06-Jan-10	09-Apr-10	06-Jan-10 A	09-Apr-10 A	100	100	0	0																				
3.4.7 - AA Board Meeting	18-Nov-09	08-Apr-10	18-Nov-09 A	08-Apr-10 A	100	100	0	0																				
3.4.9 - Supplementary AA	01-Jun-10	10-Aug-10	01-Jun-10 A	10-Aug-10 A	100	100	0	0																				
Task 4 - Preliminary Engineering																												
4 - Preliminary Engineering	31-Aug-09	29-Jun-12	31-Aug-09 A	28-Jun-13	100	100	0	0																				
4.9.7 Final 15% Design Submittal Full Package			11-Aug-10 A	18-Jul-11 A	100	100	0	0																				
4.19.1 Draft Procurement Contract Package 1	11-Apr-11	08-Dec-11	01-Jul-11 A	09-Dec-11 A	100	100	0	0																				
4.19.2 Final Procurement Contract Package 1	09-Dec-11	09-Jan-12	12-Dec-11 A	22-Feb-12 A	100	100	0	0																				
Task 5 - EIR / EIS Analysis																												
5 - EIR/EIS Analysis	20-Apr-10	09-Nov-11	20-Apr-10 A	29-Jun-12 A	100	100	0	0																				
5.2 - Technical Reports	20-Apr-10	06-Jun-11	20-Apr-10 A	29-Jun-12 A	100	100	0	0																				
5.3 - EIR/EIS Baseline / Affected Environmental Analysis	20-Apr-10	09-Jun-11	20-Apr-10 A	20-Jun-11 A	100	100	0	0																				
Task 6 - Station Area Planning																												
6 - Station Area Planning	30-Apr-10	26-Apr-11	30-Apr-10 A	29-Jul-11 A	100	100	0	0																				
Task 7 - Draft and Final EIR / EIS																												
7 - Draft & Final EIR/EIS	15-Jun-10	23-Jan-12	15-Jun-10 A	27-May-12 A	100	100	0	0																				
7.1 - Prepare Administrative Draft EIR/EIS	01-Nov-10	04-May-11	15-Jun-10 A	06-May-11 A	100	100	0	0																				
7.2 - Prepare Draft EIR/EIS and Public Review	16-Jun-11	02-Sep-11	02-Aug-11 A	13-Oct-11 A	100	100	0	0																				
7.3 - Prepare Draft Final EIR/EIS	24-Aug-11	04-Oct-11	14-Oct-11 A	15-Dec-11 A	100	100	0	0																				
7.6 - Final EIR/EIS	05-Oct-11	22-Dec-11	16-Dec-11 A	27-May-12 A	100	100	0	0																				
7.6.11 Board Certifies Final EIR/EIS		30-Dec-11		03-May-12 A	100	100	0	0																				
Task 8 - Certification of EIR/EIS and ROD																												
8 - Certification of EIR/EIS & ROD	02-Jan-12	21-Feb-12	27-Feb-12 A	18-Sep-12 A	100	100	0	0																				
Task 10 - ROW Preservation and Acquisition																												
10 - ROW Activities	29-Nov-08	28-Jun-13	01-Jul-11 A	01-May-13	74	78	33	40																				
Total Section Progress Complete																												
Total Section Progress Complete	05-Nov-08	28-Jun-13	05-Nov-08 A	28-Jun-13	86	86	33	33																				

Project ID: MF_AECOM_26Oct12 Mon

Project Start: 05-Nov-08

Layout Name: RC PSS - R2 (AECOM)

Project Finish: 13-Sep-13

Section Summary Schedule

Page 1 of 1

Report Name: Section Summary

Data Date: 27-Oct-12

31-Oct-12

- Primary Baseline
- Actual Work
- Remaining Work
- Milestone
- Critical...