

## Progress Report for February 2013

### ALTAMONT CORRIDOR

### AECOM Transportation

#### Environmental Milestone Schedule

Section/Activity	Plan Actual/Forecast % complete	Scoping Report	Initial Board Briefing	Board Briefing to Approve Release of the AA Report	Release Preliminary AA Report	Board Briefing to Approve Supplemental AA Report	Release Supplemental AA Report	Admin Draft EIR/EIS	15% Design	Draft EIR/EIS	Final EIR/EIS	NOD/ROD	Percent Complete Toward NOD/ROD	30% Design
Altamont Corridor Rail Project	Plan	Feb. '10	Jul. 1, 2010	Nov. 4, 2010	Dec. '10	Mar. 3, 2011	Mar. '11	Nov. '11	Dec. '11	Mar. '12	Sept. '12	Dec. '12		Nov. '12
85 miles	Actual/Forecast	Mar. 10 A	May. 6, 2010	Feb. 3, 2011	Feb. '11	TBD	TBD	Sep. 14	Feb. '15	Feb. '15	Feb. '16	Jun. '16		May. '16
	% Complete	100%	100%	100%	100%	65%	65%	0%	6%	0%	0%	0%	25%	0%

A = Actual

#### **Major/Key Issues and Areas of Concern**

The project team continued discussions related to a shift in the lead agency for the project away from the Authority to the San Joaquin Regional Rail Commission (SJRRRC). A final decision on the focus of work for the remainder of the fiscal year and which lead agency will direct what work effort is anticipated in the near future. The team responded to comments and submitted a revised Annual Work Plan (AWP) that provided proposed scope and budget for the remainder of the fiscal year. The AWP revision identified work tasks related to the transition of project lead agency from the Authority to SJRRRC.

The team received a limited notice to proceed (LNTP) from the Authority on July 27, 2012. The LNTP will support progress towards work elements as contained in the revised AWP and as directed by the Authority/PMT. The team has expended approximately 51 percent of the LNTP budget so far in FY 12/13. Approximately seven percent of the LNTP budget was expended during the month of February 2013.

Negative NTP is anticipated from the Authority that will slightly reduce the total budget for the year from what was assigned in the LNTP of July 2012. The scope and budget submitted in the latest AWP reflect work to be accomplished within the reduced annual budget amount.

Financial Reporting  
Fiscal Year Hours/Dollars

Section:	Altamont															
Regional Consultant	AECOM															
Hour Summary	FY 2012 -2013															
<b>HOURS</b>																
Budgeted	Total	July	August	September	October	November	December	January	February	March	April	May	June			
1 Project Management	2,326	197	206	179	206	197	188	205	179	188	197	205	179			
2 Public / Agency Participation	2,348	196	240	178	204	196	187	204	178	187	196	204	178			
3 Alternative Analysis	9,854	1,724	1,802	1,567	1,035	1,001	767	467	406	426	373	225	61			
<b>4 Engineering</b>																
15% Preliminary Engineering	2,744	377	248	216	248	139	39	42	37	39	40	42	1,277			
30% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-			
5 EIR / EIS Analysis	1,064	-	-	-	-	-	-	-	-	-	-	-	1,064			
6 Station Area Planning	671	-	6	62	71	68	65	71	62	65	68	71	62			
7 Draft & Final EIR/EIS	2,034	-	-	-	-	-	-	-	-	-	667	731	636			
8 Certification of EIR/EIS & ROD	-	-	-	-	-	-	-	-	-	-	-	-	-			
9 ROW EIR/EIS Process	284	-	-	-	-	-	-	-	-	-	-	-	284			
10 ROW Activities	-	-	-	-	-	-	-	-	-	-	-	-	-			
ODC ODCs	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>Totals</b>	<b>21,325</b>	<b>2,494</b>	<b>2,502</b>	<b>2,202</b>	<b>1,764</b>	<b>1,601</b>	<b>1,246</b>	<b>989</b>	<b>862</b>	<b>905</b>	<b>1,541</b>	<b>1,478</b>	<b>3,741</b>			
<b>Actual / Forecast</b>																
<b>Total</b>	<b>July</b>	<b>August</b>	<b>September</b>	<b>October</b>	<b>November</b>	<b>December</b>	<b>January</b>	<b>February</b>	<b>March</b>	<b>April</b>	<b>May</b>	<b>June</b>				
1 Project Management	2,359	195	186	165	164	193	245	227	215	188	197	205	179			
2 Public / Agency Participation	1,325	45	73	63	71	104	111	26	67	187	196	204	178			
3 Alternative Analysis	2,430	32	255	272	217	159	159	107	144	426	373	225	61			
<b>4 Engineering</b>																
15% Preliminary Engineering	1,408	-	-	10	-	-	-	-	-	39	40	42	1,277			
30% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-			
5 EIR / EIS Analysis	1,064	-	-	-	-	-	-	-	-	-	-	-	1,064			
6 Station Area Planning	266	-	-	-	-	-	-	-	-	65	68	71	62			
7 Draft & Final EIR/EIS	2,034	-	-	-	-	-	-	-	-	-	667	731	636			
8 Certification of EIR/EIS & ROD	-	-	-	-	-	-	-	-	-	-	-	-	-			
9 ROW EIR/EIS Process	284	-	-	-	-	-	-	-	-	-	-	-	284			
10 ROW Activities	-	-	-	-	-	-	-	-	-	-	-	-	-			
ODC ODCs	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>Monthly Totals</b>	<b>11,170</b>	<b>272</b>	<b>514</b>	<b>510</b>	<b>452</b>	<b>456</b>	<b>515</b>	<b>360</b>	<b>426</b>	<b>905</b>	<b>1,541</b>	<b>1,478</b>	<b>3,741</b>			
<b>Cumulative Totals</b>		<b>272</b>	<b>786</b>	<b>1,296</b>	<b>1,748</b>	<b>2,204</b>	<b>2,719</b>	<b>3,079</b>	<b>3,505</b>	<b>4,410</b>	<b>5,951</b>	<b>7,429</b>	<b>11,170</b>			
Cost Summary	FY 2012 -2013															
<b>DOLLARS</b>																
Budgeted	Total	July	August	September	October	November	December	January	February	March	April	May	June			
1 Project Management	\$423,206	\$35,810	\$37,437	\$32,556	\$37,437	\$35,810	\$34,182	\$37,437	\$32,554	\$34,182	\$35,810	\$37,437	\$32,554			
2 Public / Agency Participation	\$349,434	\$29,567	\$30,911	\$26,880	\$30,911	\$29,567	\$28,224	\$30,911	\$26,880	\$28,224	\$29,567	\$30,911	\$26,881			
3 Alternative Analysis	\$1,686,415	\$290,334	\$303,531	\$263,940	\$168,032	\$162,789	\$134,803	\$84,765	\$73,708	\$77,394	\$71,099	\$44,290	\$11,730			
<b>4 Engineering</b>																
15% Preliminary Engineering	\$511,752	\$68,130	\$46,893	\$40,777	\$46,893	\$27,354	\$9,406	\$10,302	\$8,958	\$9,406	\$9,854	\$10,302	\$223,477			
30% Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			
5 EIR / EIS Analysis	\$159,634	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$159,634			
6 Station Area Planning	\$117,316	\$0	\$1,081	\$10,813	\$12,434	\$11,894	\$11,353	\$12,434	\$10,813	\$11,353	\$11,894	\$12,434	\$10,813			
7 Draft & Final EIR/EIS	\$302,787	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$99,352	\$108,814	\$94,621			
8 Certification of EIR/EIS & ROD	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			
9 ROW EIR/EIS Process	\$46,696	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$46,696			
10 ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			
ODC ODCs	\$88,687	\$7,769	\$7,911	\$6,879	\$6,410	\$6,040	\$5,488	\$5,322	\$4,628	\$4,858	\$9,816	\$10,252	\$13,314			
<b>Totals</b>	<b>\$3,685,927</b>	<b>\$431,610</b>	<b>\$427,764</b>	<b>\$381,845</b>	<b>\$302,117</b>	<b>\$273,454</b>	<b>\$223,456</b>	<b>\$181,171</b>	<b>\$157,541</b>	<b>\$165,417</b>	<b>\$267,392</b>	<b>\$254,440</b>	<b>\$619,720</b>			
<b>Actual / Forecast</b>																
<b>Total</b>	<b>July</b>	<b>August</b>	<b>September</b>	<b>October</b>	<b>November</b>	<b>December</b>	<b>January</b>	<b>February</b>	<b>March</b>	<b>April</b>	<b>May</b>	<b>June</b>				
1 Project Management	\$436,740	\$39,558	\$34,262	\$33,569	\$29,096	\$33,705	\$39,462	\$45,647	\$41,458	\$34,182	\$35,810	\$37,437	\$32,554			
2 Public / Agency Participation	\$169,845	\$8,584	\$6,037	\$5,090	\$5,497	\$10,529	\$10,820	\$2,132	\$5,573	\$28,224	\$29,567	\$30,911	\$26,881			
3 Alternative Analysis	\$474,760	\$7,825	\$49,152	\$51,681	\$44,941	\$32,980	\$30,347	\$20,221	\$33,100	\$77,394	\$71,099	\$44,290	\$11,730			
<b>4 Engineering</b>																
15% Preliminary Engineering	\$254,306	\$0	\$0	\$1,267	\$0	\$0	\$0	\$0	\$0	\$9,406	\$9,854	\$10,302	\$223,477			
30% Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			
5 EIR / EIS Analysis	\$159,634	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$159,634			
6 Station Area Planning	\$46,494	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,353	\$11,894	\$12,434	\$10,813			
7 Draft & Final EIR/EIS	\$302,787	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$99,352	\$108,814	\$94,621			
8 Certification of EIR/EIS & ROD	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			
9 ROW EIR/EIS Process	\$46,696	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$46,696			
10 ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			
ODC ODCs	\$46,967	\$0	\$0	\$1,310	\$4,540	\$0	\$1,459	\$240	\$1,178	\$4,858	\$9,816	\$10,252	\$13,314			
<b>Monthly Totals</b>	<b>1,938,229</b>	<b>\$55,967</b>	<b>\$89,451</b>	<b>\$92,917</b>	<b>\$84,074</b>	<b>\$77,214</b>	<b>\$82,088</b>	<b>\$68,240</b>	<b>\$81,309</b>	<b>\$165,417</b>	<b>\$267,392</b>	<b>\$254,440</b>	<b>\$619,720</b>			
<b>Cumulative Totals</b>		<b>\$55,967</b>	<b>145,418</b>	<b>238,335</b>	<b>322,409</b>	<b>399,623</b>	<b>481,711</b>	<b>549,951</b>	<b>631,260</b>	<b>796,677</b>	<b>1,064,069</b>	<b>1,318,509</b>	<b>1,938,229</b>			

Program Total Hours/Dollars

Section:	Altamont													
Regional Consultant	AECOM													
Hour Summary	FY 2008 -2018													
<b>HOURS</b>														
Budgeted	Total	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	
1 Project Management	22,704	-	-	1,024	1,680	2,084	2,294	2,326	2,544	2,640	2,700	2,700	2,712	
2 Public / Agency Participation	30,762	-	-	401	1,939	1,742	2,588	2,348	3,768	6,744	3,780	3,732	3,720	
3 Alternative Analysis	29,813	-	-	841	5,438	7,510	6,170	9,854	-	-	-	-	-	
<b>4 Engineering</b>														
15% Preliminary Engineering	149,242	-	-	88	639	1,638	2,759	2,744	30,228	30,108	25,800	54,828	410	
30% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-	
5 EIR / EIS Analysis	59,460	-	-	33	36	1,519	2,208	1,064	27,300	27,300	-	-	-	
6 Station Area Planning	10,704	-	-	59	-	888	-	671	326	8,724	36	-	-	
7 Draft & Final EIR/EIS	32,106	-	-	-	-	-	-	2,034	13,116	2,160	3,336	7,620	3,840	
8 Certification of EIR/EIS & ROD	4,824	-	-	-	-	-	-	-	-	-	-	-	4,824	
9 ROW EIR/EIS Process	11,298	-	-	-	-	615	1,566	284	660	51	2,856	5,184	82	
10 ROW Activities	-	-	-	-	-	-	-	-	-	-	-	-	-	
ODC ODCs	-	-	-	-	-	-	-	-	-	-	-	-	-	
Totals	350,913	-	-	2,446	9,732	15,996	17,585	21,325	77,942	77,727	38,508	74,064	15,588	
<b>Actual / Forecast</b>														
1 Project Management	22,560	-	-	1,024	1,680	2,325	1,876	2,359	2,544	2,640	2,700	2,700	2,712	
2 Public / Agency Participation	29,726	-	-	401	1,939	2,586	1,731	1,325	3,768	6,744	3,780	3,732	3,720	
3 Alternative Analysis	20,226	-	-	841	5,438	7,625	3,892	2,430	-	-	-	-	-	
<b>4 Engineering</b>														
15% Preliminary Engineering	147,848	-	-	88	639	2,790	1,549	1,408	30,228	30,108	25,800	54,828	410	
30% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-	
5 EIR / EIS Analysis	55,733	-	-	33	36	-	-	1,064	27,300	27,300	-	-	-	
6 Station Area Planning	9,411	-	-	59	-	-	-	266	326	8,724	36	-	-	
7 Draft & Final EIR/EIS	32,106	-	-	-	-	-	-	2,034	13,116	2,160	3,336	7,620	3,840	
8 Certification of EIR/EIS & ROD	4,824	-	-	-	-	-	-	-	-	-	-	-	4,824	
9 ROW EIR/EIS Process	9,117	-	-	-	-	-	-	284	660	51	2,856	5,184	82	
10 ROW Activities	-	-	-	-	-	-	-	-	-	-	-	-	-	
ODC ODCs	-	-	-	-	-	-	-	-	-	-	-	-	-	
Monthly Totals	331,551	-	-	2,446	9,732	15,326	9,048	11,170	77,942	77,727	38,508	74,064	15,588	
Cumulative Totals	-	-	-	2,446	12,178	27,504	36,552	47,722	125,664	203,391	241,899	315,963	331,551	
Cost Summary	FY 2008-2018													

<b>DOLLARS</b>														
Budgeted	Total	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	
1 Project Management	\$4,619,467	\$0	\$0	\$236,066	\$412,499	\$493,016	\$434,108	\$423,206	\$474,504	\$508,224	\$533,208	\$544,176	\$560,460	
2 Public / Agency Participation	\$4,535,972	\$0	\$0	\$68,590	\$292,111	\$219,659	\$377,770	\$349,434	\$562,008	\$886,008	\$586,884	\$591,960	\$601,548	
3 Alternative Analysis	\$5,136,675	\$0	\$0	\$161,312	\$971,168	\$1,268,832	\$1,048,948	\$1,686,415	\$0	\$0	\$0	\$0	\$0	
<b>4 Engineering</b>														
15% Preliminary Engineering	\$26,400,901	\$0	\$0	\$19,551	\$133,787	\$301,213	\$494,714	\$511,752	\$5,088,420	\$5,234,472	\$4,653,444	\$9,869,796	\$93,752	
30% Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
5 EIR / EIS Analysis	\$9,212,039	\$0	\$0	\$7,316	\$6,805	\$253,848	\$308,932	\$159,634	\$4,237,752	\$4,237,752	\$0	\$0	\$0	
6 Station Area Planning	\$1,605,268	\$0	\$0	\$12,862	\$0	\$117,906	\$0	\$117,316	\$57,901	\$1,293,744	\$5,539	\$0	\$0	
7 Draft & Final EIR/EIS	\$5,089,899	\$0	\$0	\$0	\$0	\$0	\$0	\$302,787	\$1,952,724	\$347,844	\$549,576	\$1,282,872	\$654,096	
8 Certification of EIR/EIS & ROD	\$911,016	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$911,016	
9 ROW Effort EIR/EIS Process	\$2,284,920	\$0	\$0	\$0	\$0	\$381,706	\$267,464	\$46,696	\$112,608	\$10,802	\$510,756	\$939,900	\$14,988	
10 ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
ODC ODCs	\$1,085,338	\$0	\$0	\$0	\$0	\$0	\$66,291	\$88,687	\$186,072	\$186,072	\$186,072	\$186,072	\$186,072	
Totals	\$60,881,495	\$0	\$0	\$505,697	\$1,816,370	\$3,036,180	\$2,998,227	\$3,685,927	\$12,671,989	\$12,704,918	\$7,025,479	\$13,414,776	\$3,021,932	
<b>Actual / Forecast</b>														
1 Project Management	\$4,547,688	\$0	\$0	\$236,066	\$412,499	\$470,171	\$371,640	\$436,740	\$474,504	\$508,224	\$533,208	\$544,176	\$560,460	
2 Public / Agency Participation	\$4,362,965	\$0	\$0	\$68,590	\$292,111	\$416,875	\$187,136	\$169,845	\$562,008	\$886,008	\$586,884	\$591,960	\$601,548	
3 Alternative Analysis	\$3,509,356	\$0	\$0	\$161,312	\$971,168	\$1,217,249	\$684,867	\$474,760	\$0	\$0	\$0	\$0	\$0	
<b>4 Engineering</b>														
15% Preliminary Engineering	\$25,972,677	\$0	\$0	\$19,551	\$133,787	\$383,667	\$241,482	\$254,306	\$5,088,420	\$5,234,472	\$4,653,444	\$9,869,796	\$93,752	
30% Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
5 EIR / EIS Analysis	\$8,649,259	\$0	\$0	\$7,316	\$6,805	\$0	\$0	\$159,634	\$4,237,752	\$4,237,752	\$0	\$0	\$0	
6 Station Area Planning	\$1,416,540	\$0	\$0	\$12,862	\$0	\$0	\$0	\$46,494	\$57,901	\$1,293,744	\$5,539	\$0	\$0	
7 Draft & Final EIR/EIS	\$4,985,379	\$0	\$0	\$0	\$0	\$0	\$0	\$302,787	\$1,952,724	\$347,844	\$549,576	\$1,282,872	\$549,576	
8 Certification of EIR/EIS & ROD	\$911,016	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$911,016	
9 ROW Effort EIR/EIS Process	\$1,635,750	\$0	\$0	\$0	\$0	\$0	\$0	\$46,696	\$112,608	\$10,802	\$510,756	\$939,900	\$14,988	
10 ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
ODC ODCs	\$991,086	\$0	\$0	\$0	\$0	\$0	\$13,759	\$46,967	\$186,072	\$186,072	\$186,072	\$186,072	\$186,072	
Monthly Totals	\$56,981,716	\$0	\$0	\$505,697	\$1,816,370	\$2,487,962	\$1,498,884	\$1,938,229	\$12,671,989	\$12,704,918	\$7,025,479	#####	\$2,917,412	
Cumulative Totals	-	\$0	\$0	\$505,697	\$2,322,067	\$4,810,029	\$6,308,913	\$8,247,142	\$20,919,131	\$33,624,049	\$40,649,528	#####	#####	
<i>Italics = Forecast</i>														

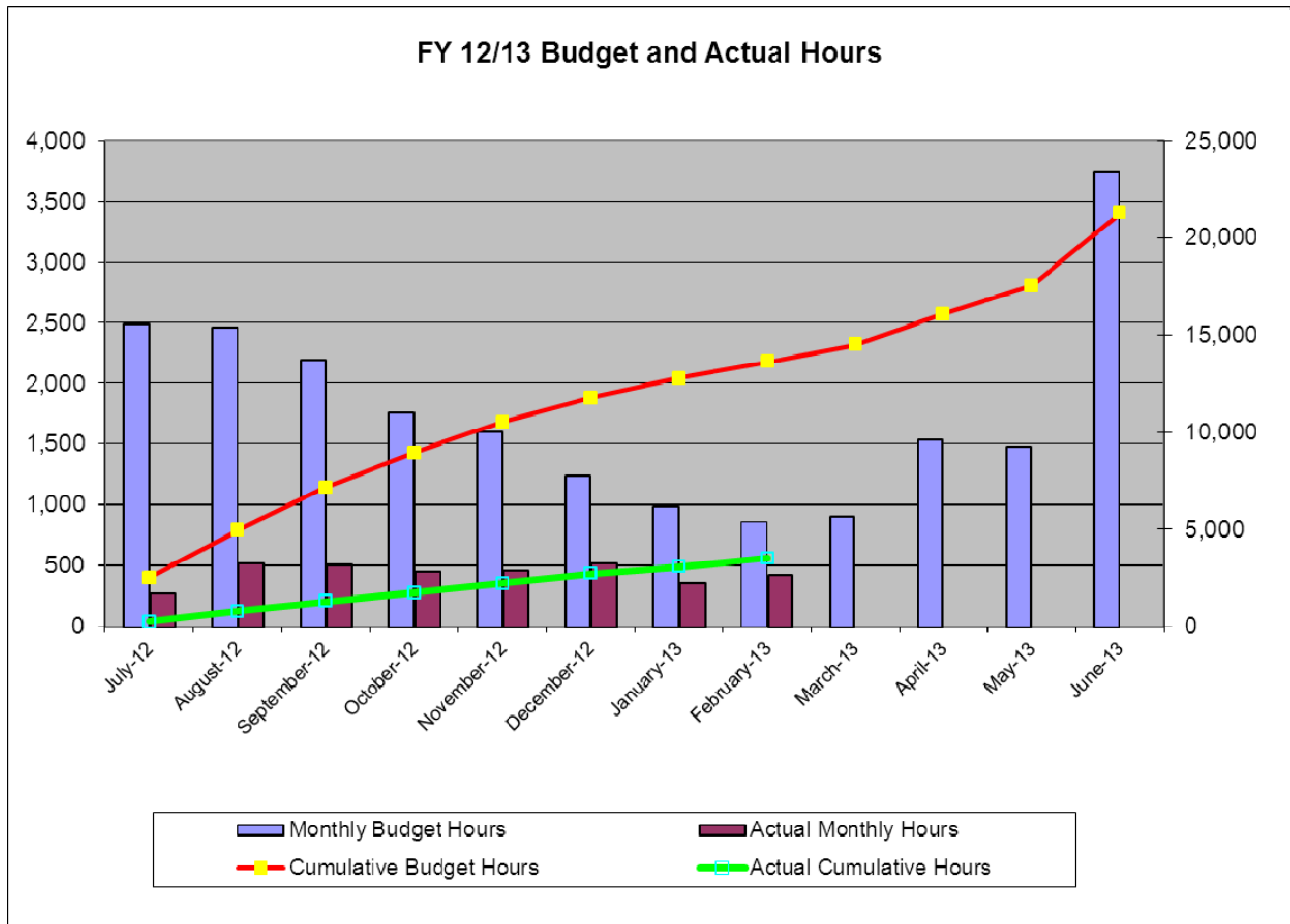
<b>Physical Percent Complete - Program Total* (Actual/Forecast)</b>														
		2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	
1 Project Management		0%	0%	5%	14%	25%	33%	42%	53%	64%	76%	88%	89%	
2 Public / Agency Participation		0%	0%	2%	8%	18%	22%	26%	39%	59%	73%	86%	88%	
3 Alternative Analysis		0%	0%	5%	32%	67%	86%	100%	100%	100%	100%	100%	100%	
<b>4 Engineering</b>														
15% Preliminary Engineering		0%	0%	0%	1%	2%	3%	4%	24%	44%	62%	100%	100%	
30% Preliminary Engineering		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
5 EIR / EIS Analysis		0%	0%	0%	0%	0%	0%	2%	51%	100%	100%	100%	100%	
6 Station Area Planning		0%	0%	1%	1%	1%	1%	4%	8%	100%	100%	100%	100%	
7 Draft & Final EIR/EIS		0%	0%	0%	0%	0%	0%	6%	45%	52%	63%	89%	90%	
8 Certification of EIR/EIS & ROD		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	50%	
9 ROW Effort EIR/EIS Process		0%	0%	0%	0%	0%	0%	3%	10%	10%	42%	99%	99%	
10 ROW Activities		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
TOTAL Annual PROGRESS		0%	0%	1%	4%	8%	11%	14%	37%	59%	71%	95%	95%	
*Physical Percent Complete = Actual Cost / (Actual Cost + Estimate Cost to Completion)														

**Progress and spending**

**a. Staff Hours Worked**

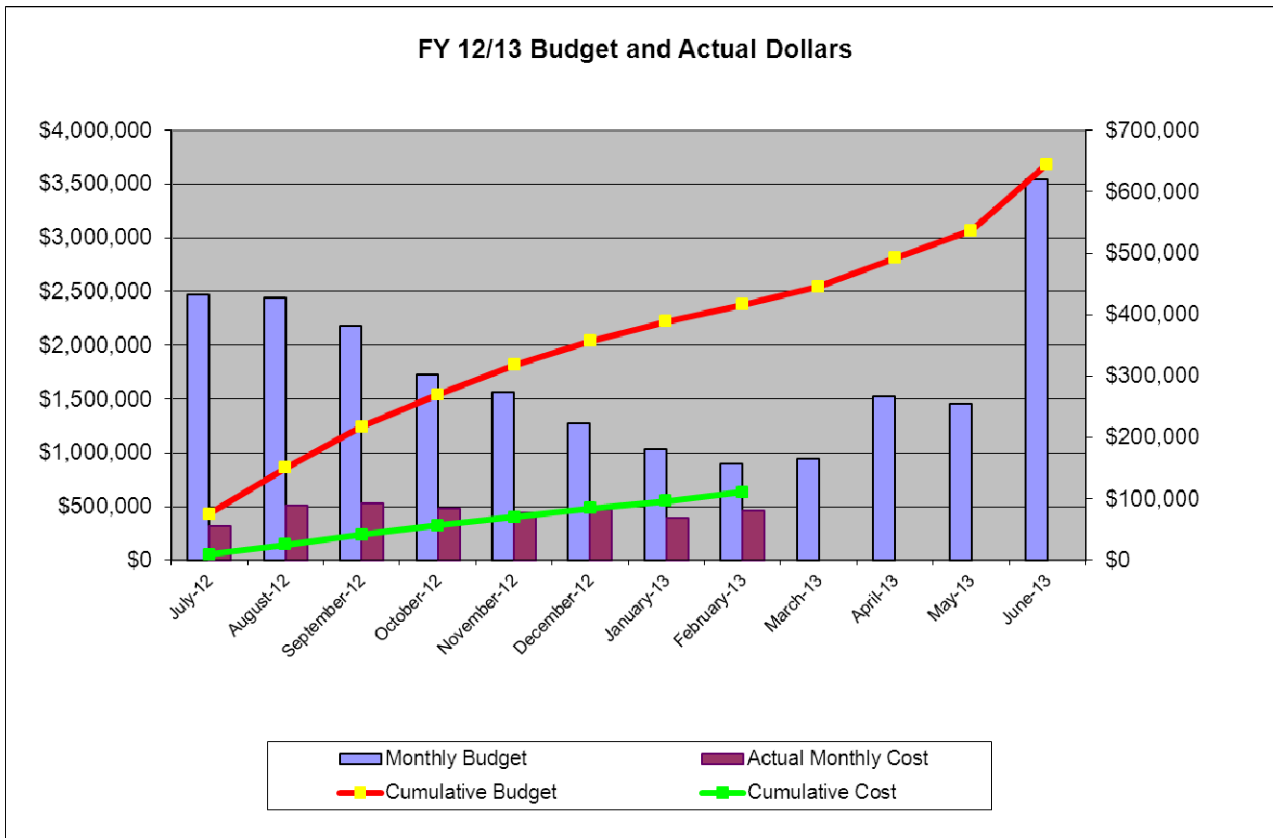
During February, staff conducted work related to management activities and continued working with the Authority/PMT and team partners to identify specific work for the remainder of the fiscal year. The project team completed revisions to the AWP for the remainder of the fiscal year and began work with SJRRC on the work plan for the next fiscal year.

Total hours worked were well below plan due mostly to the continuing efforts to identify the specific schedule and tasks to be completed throughout the remainder of FY 12/13.



### Dollars Spent

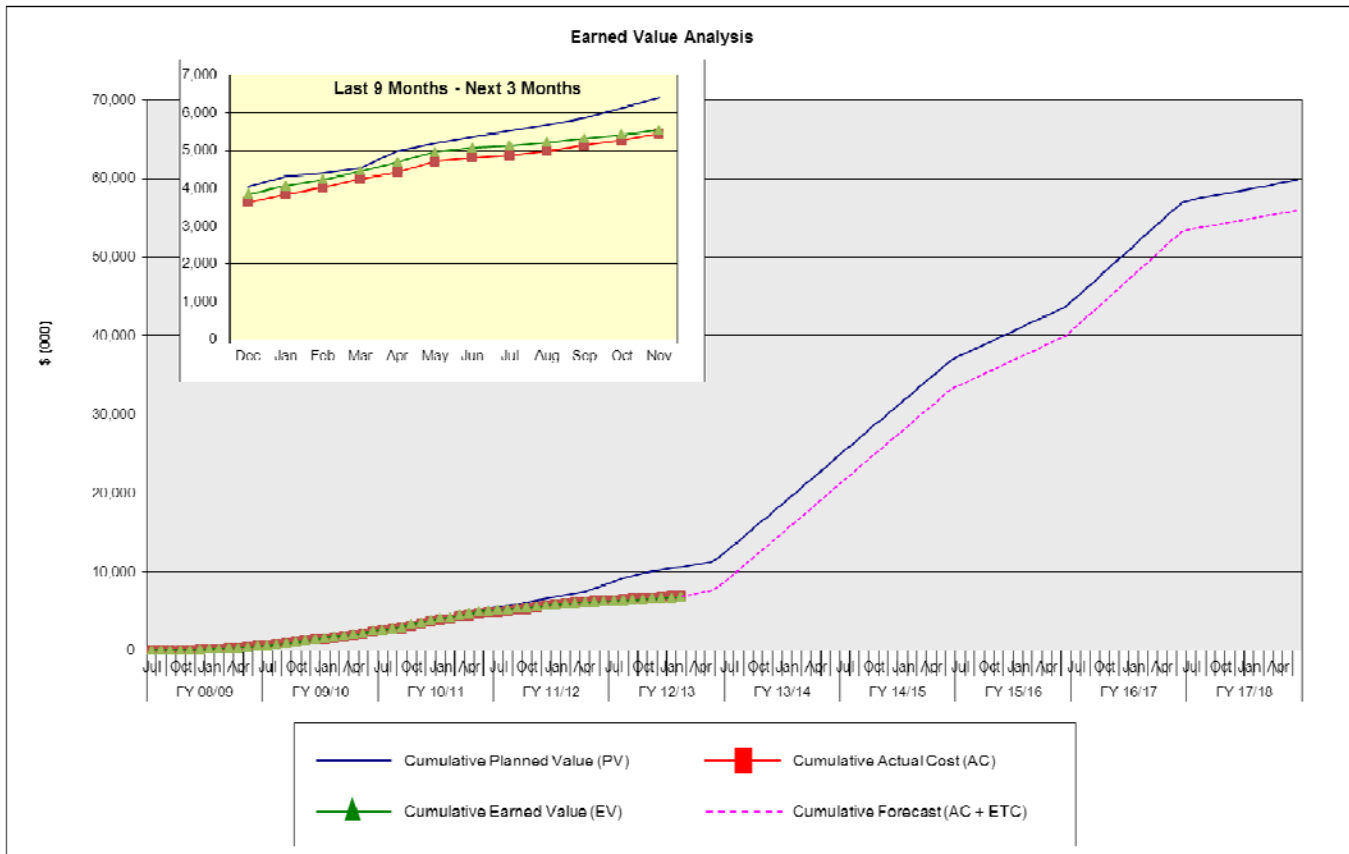
Total dollars spent were also well below plan for February. The project team limited expenditures while specific tasks, budget and schedule are worked out for the remainder of FY 12/13.



### Earned Value

Detailed information on the earned value of the project through February 2013 is provided in the spreadsheet (AJ AECOM EV Data Feb 2013 v1.xlsx) that accompanies this progress report. The graph below provides a snapshot of the earned value analysis through February 2013.

Based on the Earned Value spreadsheet, if the project were to continue at the current pace and expenditure rate, it would finish 2.8 percent over its original budget and 36.6 percent behind the original schedule set in 2008. These values are not a true reflection of the project’s budget and schedule since the project continues to evolve and the scope of work to be completed and the schedule for completion are still a subject of debate. In fact, with the planned transition of agency leadership from the Authority to SJRRC, it is likely that the schedule and budget for the job will undergo a complete revision.



The project team has taken great effort to preserve the budget to the greatest extent possible while the Authority and PMT contemplate the scope of work for the project for the remainder of FY 12/13.

Variations in budget and schedule reflected in the earned value spreadsheet are also attributable in part to the realignment of activities and expectations that occurred in the past at the request of the Authority and PMT. Realignments in the past were based on limitations in overall funding for the Altamont Corridor and changes to the Authority’s Business Plan. Realignment of activities initially included committing more time and effort to the early refinement of alternatives through stakeholder meetings, working group presentations, and team analysis prior to development and distribution of the Preliminary AA report. Further realignment of activities was requested based on an anticipated need for analysis of blended service operations within the corridor as an element of the northern California blended service concept to support the IOS. Still further realignment is has been underway recently and will continue as the agency leadership of the project is determined.

The current schedule, established as part of the FY 12/13 Annual Work Plan process, was based on the anticipated annual funding level expected for FY 12/13 and will be further revised based on the future work scope, funding actually received during FY 12/13, anticipated funding levels projected beyond FY 12/13, and environmental milestones to be determined by the lead agency for the project.

**Deliverable Status**

Task	Sub task	Deliverable	Version	Start Date	Original Due Date	Date Delivered	Percent Complete	ProjectSolve Location
1	1.1	Project Management Plan	Draft	7/30/09	7/30/09	7/30/09	100%	CHSTP-Altamont Pass>05 Section Project Management>10Work Plan
1	1.1	Project Management Plan	Revised	8/21/09	10/1/09	10/1/09	100%	CHSTP-Altamont Pass>05 Section Project Management>10Work Plan
2	2.1	Public Participation Plan	Draft	7/1/09	7/24/09	7/24/09	100%	CHSTP-Altamont Pass>35 Public/Agency Participation>Outreach Management
2	2.1	Public Participation Plan	Revised	8/15/09	8/30/09	8/30/09	100%	CHSTP-Altamont Pass>35 Public/Agency Participation>Outreach Management
2	2.2	Agency Coordination Plan	Draft	12/15/09	2/11/10	3/29/10	100%	CHSTP-Altamont Pass>35 Public/Agency Participation>45 CAHST Coordination Plan>Working Drafts
2	2.2	Agency Coordination Plan	Revised	2/19/10	3/5/10	5/25/10	100%	CHSTP-Altamont Pass>35 Public/Agency Participation>45 CAHST Coordination Plan>Working Drafts
3	3.1	NOI/NOP	Draft	7/13/09	8/7/09	8/17/09	100%	CHSTP-Altamont Pass>35 Public/Agency Participation>>50 Scoping>10 NOI/NOP
3	3.1	NOI/NOP	Revised	8/17/09	8/21/09	9/18/09	100%	CHSTP-Altamont Pass>35 Public/Agency Participation>>50 Scoping>10 NOI/NOP
3	3.2	Prior Studies Technical Memorandum	Draft	7/1/09	12/10/09	9/11/09	100%	CHSTP-Altamont Pass>40 Project Definition>Prior Studies Technical Memorandum
3	3.2	Prior Studies Technical Memorandum	Revised	4/20/12	5/4/12	5/2/12	100%	CHSTP-Altamont Pass>40Project Definition>Prior Studies Technical Memorandum
3	3.2	Scoping Report	Draft	11/19/09	12/11/09	1/13/10	100%	CHSTP-Altamont Pass>35 Public/Agency Participation>>50 Scoping>40 Scoping Report>Draft
3	3.2	Scoping Report	Revised	2/8/10	2/23/10	2/12/10	100%	CHSTP-Altamont Pass>35 Public/Agency Participation>>50 Scoping>40 Scoping Report>Final Rpt
3	3.3	Refine Purpose and Need	Draft	9/20/10	10/8/10	1/13/11	100%	CHSTP-Altamont Pass>40 Project Definition>Refine Purpose and Need
3	3.3	Refine Purpose and Need	Revised	4/10/12	6/20/12	6/27/12	100%	CHSTP - Altamont Pass > 40 Project Definition >

								Refine Purpose and Need
3	3.4	Alternatives Analysis Report	Preliminary	5/3/10	5/24/10	1/11/11	100%	CHSTP - Altamont Pass > 40 Project Definition > 10 Alternatives Analysis Report > 10 AA Working Draft >20 Prelim Draft
3	3.4	Alternatives Analysis Report	Supplemental	6/28/10	10/1/12		65%	
3	3.5	Interim Improvements Strategy Technical Memorandum	Draft	7/1/11	9/30/11	2/22/12	100%	CHSTP – Altamont Pass>40 Project Definition>Interim and Phasing
3	3.5	Interim Improvements Strategy Technical Memorandum	Revised	3/15/12	4/27/12	6/28/12	100%	CHSTP-Altamont Pass>40 Project Definition>Interim and Phasing
3	3.5	Corridor Phasing Plan Technical Memorandum	Draft	8/1/11	3/1/13		25%	
3	3.5	Corridor Phasing Plan Technical Memorandum	Revised	3/15/13	4/15/13		0%	
3	3.5	Project Description	Draft	7/19/10	4/15/13		66%	
3	3.5	Project Description	Revised	4/15/13	4/30/13		0%	
3	3.6	Existing Transportation Conditions	Draft	8/30/10	5/1/13		66%	
3	3.6	Existing Transportation Conditions	Revised	5/15/13	5/30/13		0%	
4	4.1	In-Progress 5-10% Plans submittal	In-Progress	1/1/11	03/31/13		55%	

**Key Developments and Accomplishments**

Month of February tasks were limited since the project team focused on final revisions to the AWP and coordination necessary for a proposed transition in leadership to the SJRRC. The project team completed all necessary management tasks, prepared revised AWP, continued to identify revisions to the Purpose and Need document, conducted coordination meetings with the Regional Manager and the SJRRC, and continued public outreach efforts in support of comment response in CommentSense. The coordination effort associated with the SJRRC’s Altamont Corridor Rail Project video was also completed during February.

**Task 1. Project Management**

- Prepared a progress report for activities through January 2013
- Prepared the monthly invoice for activities through January 2013
- Conducted monthly progress meeting on February 21, 2013
- Conducted internal team meetings
- Continued document control and other administrative functions
- Prepared monthly schedule update
- Prepared and submitted AWP revision 4.2



**Task 2. Public Participation Program**

- Participated in monthly meetings
- Coordinated with Authority public outreach personnel
- Completed coordination with the SJRRC on their Altamont Corridor project video
- Continued coordination on near-term meeting priorities for Regional Manager in San Joaquin, Alameda, and Santa Clara Counties
- Prepared draft comment responses to comments received via CommentSense
- Updated stakeholder database

**Task 3. Project Definition**

- Continued effort to revise Purpose and Need with information relevant to Altamont Corridor in light of northern California blended service development and needs for updated data
- Conducted coordination with SJRRC on likely future tasks in Task 3 related to corridor-wide improvement projects
- Continued preparation of a final package of Task 3 work deliverables for the Authority to be delivered prior to completion of project transition to SJRRC

**Task 4. Preliminary Engineering**

- No activity

**Task 5. Project Level Environmental Impact Analysis**

- No activity

**Task 6. Station Area Development Planning**

- No activity

**Task 7. Prepare Draft and Final Project Level EIR/EIS Document**

- No activity

**Task 8. Certification of EIR/EIS Documents and Permitting**

- No activity

**Task 9. Rights-of-Way Preservation and Acquisition Services**

- No activity

## ***Planned Activities Next Period***

### **Project Management**

- i. Conduct monthly coordination meeting with Program Manager
- ii. Conduct bi-weekly team conference calls
- iii. Conduct monthly team meeting
- iv. Submit revised project schedule
- v. Prepare, review and process monthly progress report and invoice
- vi. Finalize remainder of FY 12/13 work plan based on direction from PMT/PMO/Authority
- vii. Continue coordination with SJRRC on future work plan
- viii. Maintain project files and internal team FTP site

### **Public outreach and communications**

- i. Continue support for outreach related to alternatives analysis
- ii. Continue to schedule specific meetings with elected and other officials as necessary
- iii. Continue coordination with SJRRC on future outreach related to the transition process

### **Project Definition**

- i. Continue coordination on refinement of alternatives with key area stakeholders and municipalities including scheduling a ACPWG meeting
- ii. Continue development of conceptual designs for project alternatives
- iii. Continue preparation of Task 3 conceptual engineering and other deliverables package for Authority

### **Alignment Engineering**

- i. No activity

### **Environmental Review Work**

- i. No activity

### **Station Area Development**

- i. No activity

**Prepare Project Level Draft and Final EIR/EIS Documents**

i. No activity

**Certification of EIR/EIS Documents and Permitting**

i. No activity

**Rights-of-way Preservation and Acquisition Services**

i. No activity

**Schedule Summary with Percent Progress**

