

Regional Consultant Monthly Progress Report

**Los Angeles to San Diego
via the Inland Empire / HNTB**

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Period: September 29, 2012 through October 26, 2012

ENVIRONMENTAL MILESTONES SCHEDULE (to NOD / ROD)

Below is the current environmental milestones schedule to ROD/NOD per the FY 12/13 AWP v 3.0. The Scoping Report and Preliminary AA Report reflect the current progress for each milestone.

Section/Activity	Plan Actual/Forecast % Complete	Scoping Report	Initial Board Briefing	Board Briefing to Approve Release of the AA Report	Release Preliminary AA Report	Board Briefing to Approve Supplemental AA Report	Release Supplemental AA Report	Admin Draft EIR/EIS	15% Design	Draft EIR/EIS	Final EIR/EIS	NOD/ROD	Percent Complete Toward NOD/ROD	30% Design
Los Angeles - San Diego 167 miles	Actual/Forecast % Complete	June '10 100%	Feb. 4, '10 A	Mar. 3, 2011	Mar. 3, 2011 100%	April'15	Jun'15 0%	Oct.'15 0%	Sep.'15 0%	Dec.'15 0%	Oct.'16 0%	Dec.'16 0%	20%	Jun. '17 0%

The Preliminary AA has been progressed to 100% as of April 1, 2011.

The FY 12/13 AWP v3.0 for FY 12/13 was submitted on June 22, 2012 and presented a total budget of \$140.35M for activities from July 2012 through FY 17/18.

The October Progress Report for FY 12/13 presents budget, EVM and schedule information based on FY 12/13 AWP v3.0 and reflects a FY 12/13 budget of \$4.55M. The LA to SD section team received a limited notice to proceed (LNTF) from the Authority of \$1.15M on July 27, 2012.

The October Progress Report includes activities, deliverables, hours, and dollars spent by HNTB, Arellano Associates, CH2M HILL, and Katz and Associates for the month of October and hours and dollars spent for Critigen, LLC from August 26th through October 26th.

The primary activities in October included stakeholder meetings and outreach, engineering design to review potential alignment alternatives, review and assessment of the previous Purpose & Need Statement, environmental process coordination with CHSRA, and the ongoing project management.

MAJOR / KEY ISSUES AND AREAS OF CONCERN

The Los Angeles to San Diego Team received a limited notice to proceed authorizing approximately 25 percent of the total FY 12/13 budget identified to complete the proposed scope of work for the July 1, 2012 to June 30, 2013 timeframe. While the team is moving forward to progress the scope of work and deliverables identified to progress the environmental milestones schedule, some tasks have been delayed due to political considerations and/or direction from the PMT to defer certain tasks. For example, we have not yet received approval to move forward with the development of the supplemental AWP to address the changes in the environmental process and schedule. Also, our stakeholder meetings and alternative development have been limited in certain areas of the project until discussions can occur with elected officials.

The LA to SD section is continuing to make progress, but both the cumulative and October monthly hours and dollar values are less than budgeted, due to the constraints of progressing some deliverables and not others.

In September the team was fully mobilized to continue refining the engineering alignment options, complete environmental efforts to support the alternative alignment assessments and re-engage the stakeholders, but has since been directed to defer the scheduling of any additional stakeholder meetings until receiving further direction from the PMT. In addition, the team has not yet been given direction to prepare the Supplemental AWP for FY 13/14 and beyond.

However, engineering and documentation efforts are proceeding on the currently identified areas for refinement, and while the rate of expenditure is less than planned, the authorized LNTP amount of \$1.15M is anticipated to be expended in the December timeframe.

Authorization of the remaining FY 12/13 budget prior to December will allow the LA to SD team to continue progressing the work and deliverables outlined in the FY 12/13 AWP version 3 without interruption; otherwise the LA to SD section will again revert to critical care taker activities.

FINANCIAL REPORTING

All financial reporting is based on FY 12/13 AWP v3.0 with a budget of \$4.55M, which was submitted on June 22, 2012.

The tables below illustrate progress to date completed by HNTB, Arellano Associates, CH2M HILL, Critigen LLC, and Katz & Associates for FY 12/13. Detailed breakdown percentages of the hours and dollars expended to date are shown further in the document.

Fiscal Year Hours / Dollars Cash Flow – Budget and Actual

Hours

HOURS														
	Budgeted	Total	July	August	September	October	November	December	January	February	March	April	May	June
1 Project Management	5,097	431	451	392	451	431	412	451	392	412	431	451	392	
2 Public / Agency Participation	7,211	639	627	546	627	600	573	627	546	573	600	627	625	
3 Alternative Analysis	16,798	1,419	1,484	1,290	1,488	1,423	1,358	1,488	1,294	1,358	1,423	1,484	1,290	
4 Engineering														
15% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-	-
30% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5 EIR / EIS Analysis	1,648	139	146	127	146	139	133	146	127	133	139	146	127	
6 Station Area Planning	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7 Draft & Final EIR/EIS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8 Certification of EIR/EIS & ROD	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9 ROW EIR/EIS Process	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10 ROW Activities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ODC ODCs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Totals	30,755	2,629	2,708	2,355	2,712	2,594	2,476	2,712	2,358	2,476	2,594	2,708	2,434	
Actual / Forecast														
	Total	July	August	September	October	November	December	January	February	March	April	May	June	
1 Project Management	5,097	112	236	260	245	540	521	560	501	521	540	560	501	
2 Public / Agency Participation	7,211	206	178	281	306	818	752	806	724	752	779	806	803	
3 Alternative Analysis	16,798	5	255	1,135	718	1,869	1,804	1,934	1,740	1,804	1,869	1,930	1,736	
4 Engineering														
15% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-	-
30% Preliminary Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5 EIR / EIS Analysis	1,648	-	9	22	-	205	199	212	193	199	205	212	193	
6 Station Area Planning	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7 Draft & Final EIR/EIS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8 Certification of EIR/EIS & ROD	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9 ROW EIR/EIS Process	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10 ROW Activities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ODC ODCs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Monthly Totals	30,755	323	678	1,698	1,269	3,433	3,276	3,511	3,158	3,276	3,394	3,508	3,233	
Cumulative Totals		323	1,001	2,699	3,967	7,400	10,675	14,187	17,345	20,620	24,014	27,521	30,755	

Dollars

DOLLARS													
Budgeted	Total	July	August	September	October	November	December	January	February	March	April	May	June
1 Project Management	\$703,951	\$59,565	\$62,273	\$54,150	\$62,273	\$59,565	\$56,858	\$62,273	\$54,150	\$56,858	\$59,565	\$62,273	\$54,150
2 Public / Agency Participation	\$1,145,237	\$104,309	\$99,198	\$86,259	\$99,198	\$94,885	\$90,572	\$99,198	\$86,259	\$90,572	\$94,885	\$99,198	\$100,703
3 Alternative Analysis	\$2,322,090	\$196,214	\$205,133	\$178,376	\$205,617	\$196,677	\$187,737	\$205,617	\$178,797	\$187,737	\$196,677	\$205,133	\$178,376
4 Engineering													
15 Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
30 Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
5 EIR / EIS Analysis	\$188,482	\$15,948	\$16,673	\$14,499	\$16,673	\$15,948	\$15,224	\$16,673	\$14,499	\$15,224	\$15,948	\$16,673	\$14,499
6 Station Area Planning	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
7 Draft & Final EIR/EIS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
8 Certification of EIR/EIS & ROD	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
9 ROW EIR/EIS Process	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
10 ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ODC ODCs	\$190,240	\$16,073	\$16,747	\$14,726	\$16,756	\$16,081	\$15,407	\$16,756	\$14,733	\$15,407	\$16,081	\$16,747	\$14,726
Totals	\$4,550,000	\$392,110	\$400,024	\$348,010	\$400,516	\$383,157	\$365,797	\$400,516	\$348,438	\$365,797	\$383,157	\$400,024	\$362,454
Actual / Forecast													
1 Project Management	\$703,951	\$22,302	\$38,531	\$38,195	\$39,158	\$72,074	\$69,367	\$74,782	\$66,659	\$69,367	\$72,074	\$74,782	\$66,659
2 Public / Agency Participation	\$1,145,237	\$32,088	\$26,255	\$41,609	\$45,047	\$133,336	\$119,890	\$128,516	\$115,577	\$119,890	\$124,203	\$128,516	\$130,021
3 Alternative Analysis	\$2,322,090	\$382	\$38,545	\$165,329	\$100,694	\$256,725	\$247,786	\$265,665	\$238,846	\$247,786	\$256,725	\$265,181	\$238,425
4 Engineering													
15 Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
30 Preliminary Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
5 EIR / EIS Analysis	\$188,482	\$0	\$1,237	\$3,454	\$0	\$23,336	\$22,611	\$24,061	\$21,886	\$22,611	\$23,336	\$24,061	\$21,886
6 Station Area Planning	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
7 Draft & Final EIR/EIS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
8 Certification of EIR/EIS & ROD	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
9 ROW EIR/EIS Process	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
10 ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ODC ODCs	\$190,240	\$222	\$536	\$2,817	\$2,856	\$23,315	\$22,641	\$23,989	\$21,967	\$22,641	\$23,315	\$23,981	\$21,960
Monthly Totals	4,550,000	\$54,995	\$105,103	\$251,404	\$187,755	\$509,078	\$482,295	\$517,013	\$464,935	\$482,295	\$499,654	\$516,521	\$478,951
Cumulative Totals		\$54,995	160,098	411,502	599,257	1,108,335	1,590,630	2,107,644	2,572,579	3,054,874	3,554,528	4,071,049	4,550,000

Program Total Hours / Dollars – Plus Forecast to Complete

Hours

HOURS															
Budgeted	Total	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	
1 Project Management	37,212	-	-	-	-	-	3,086	5,097	7,431	7,431	7,460	6,706	-	-	
2 Public / Agency Participation	54,590	-	-	-	-	-	1,390	7,211	14,035	11,563	11,315	9,076	-	-	
3 Alternative Analysis	26,606	-	-	-	-	-	-	16,798	1,072	8,736	-	-	-	-	
4 Engineering															
15 Preliminary Engineering	164,414	-	-	-	-	-	-	-	40,960	105,726	17,728	-	-	-	
30 Preliminary Engineering	379,408	-	-	-	-	-	-	-	-	162,722	216,686	-	-	-	
5 EIR / EIS Analysis	206,342	-	-	-	-	-	-	1,648	57,753	61,189	56,713	29,038	-	-	
6 Station Area Planning	8,090	-	-	-	-	-	-	-	8,090	-	-	-	-	-	
7 Draft & Final EIR/EIS	94,087	-	-	-	-	-	-	-	14,825	19,843	48,427	10,992	-	-	
8 Certification of EIR/EIS & ROD	8,986	-	-	-	-	-	-	-	-	93	1,110	6,033	1,101	648	
9 ROW EIR/EIS Process	1,734	-	-	-	-	-	-	-	433	433	435	433	-	-	
10 ROW Activities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
ODC ODCs	209	-	-	-	-	-	-	-	-	-	209	-	-	-	
Totals	981,677	-	-	-	-	-	4,476	30,755	144,599	215,014	306,118	278,964	1,101	648	
Actual / Forecast															
1 Project Management	37,330	-	-	-	-	-	3,204	5,097	7,431	7,431	7,460	6,706	-	-	
2 Public / Agency Participation	54,354	-	-	-	-	-	1,154	7,211	14,035	11,563	11,315	9,076	-	-	
3 Alternative Analysis	26,606	-	-	-	-	-	-	16,798	1,072	8,736	-	-	-	-	
4 Engineering															
15 Preliminary Engineering	164,414	-	-	-	-	-	-	-	40,960	105,726	17,728	-	-	-	
30 Preliminary Engineering	379,408	-	-	-	-	-	-	-	-	162,722	216,686	-	-	-	
5 EIR / EIS Analysis	206,342	-	-	-	-	-	-	1,648	57,753	61,189	56,713	29,038	-	-	
6 Station Area Planning	8,090	-	-	-	-	-	-	-	8,090	-	-	-	-	-	
7 Draft & Final EIR/EIS	94,087	-	-	-	-	-	-	-	14,825	19,843	48,427	10,992	-	-	
8 Certification of EIR/EIS & ROD	8,986	-	-	-	-	-	-	-	-	93	1,110	6,033	1,101	648	
9 ROW EIR/EIS Process	1,734	-	-	-	-	-	-	-	433	433	435	433	-	-	
10 ROW Activities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
ODC ODCs	209	-	-	-	-	-	-	-	-	-	209	-	-	-	
Monthly Totals	981,559	-	-	-	-	-	4,358	30,755	144,599	215,014	306,118	278,964	1,101	648	
Cumulative Totals		-	-	-	-	-	4,358	35,113	179,712	394,727	700,845	979,810	980,911	981,559	

Dollars

DOLLARS														
Budgeted	Total	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
1 Project Management	\$7,825,203	\$218,940	\$149,295	\$387,849	\$724,075	\$914,376	\$479,554	\$703,951	\$1,066,992	\$1,082,997	\$1,103,453	\$993,721	\$0	\$0
2 Public / Agency Participation	\$11,352,353	\$83,500	\$226,601	\$461,200	\$521,225	\$1,301,407	\$178,575	\$1,145,237	\$2,264,235	\$1,886,798	\$1,867,571	\$1,416,005	\$0	\$0
3 Alternative Analysis	\$6,439,904	\$261,200	\$0	\$0	\$1,228,332	\$1,207,708	\$0	\$2,322,090	\$175,379	\$1,245,196	\$0	\$0	\$0	\$0
4 Engineering														
15% Preliminary Engineering	\$23,787,522	\$280,300	\$0	\$900,800	\$371,315	\$0	\$0	\$0	\$5,753,184	\$14,089,311	\$2,392,612	\$0	\$0	\$0
30% Preliminary Engineering	\$51,778,873	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$22,018,505	\$29,760,368	\$0	\$0
5 EIR / EIS Analysis	\$22,731,357	\$12,900	\$63,763	\$0	\$0	\$0	\$0	\$188,482	\$6,222,964	\$6,732,966	\$6,257,625	\$3,252,657	\$0	\$0
6 Station Area Planning	\$1,784,255	\$8,300	\$0	\$0	\$0	\$11,835	\$0	\$0	\$1,764,120	\$0	\$0	\$0	\$0	\$0
7 Draft & Final EIR/EIS	\$10,305,721	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,592,838	\$2,163,931	\$5,281,496	\$1,267,456	\$0	\$0
8 Certification of EIR/EIS & ROD	\$1,146,361	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,364	\$137,369	\$773,305	\$140,440	\$83,883
9 ROW Effort EIR/EIS Process	\$320,428	\$21,000	\$0	\$0	\$0	\$0	\$0	\$0	\$73,123	\$74,220	\$75,622	\$76,463	\$0	\$0
10 ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ODC ODCs	\$12,910,192	\$0	\$0	\$0	\$0	\$0	\$16,871	\$190,240	\$2,558,961	\$2,948,561	\$4,413,060	\$2,665,089	\$73,506	\$43,904
Totals	\$150,382,169	\$886,140	\$439,659	\$1,749,849	\$2,844,947	\$3,435,325	\$675,000	\$4,550,000	\$21,471,796	\$30,235,344	\$43,547,312	\$40,205,063	\$213,946	\$127,787
Actual / Forecast														
1 Project Management	\$7,807,931	\$218,940	\$149,295	\$387,849	\$724,075	\$871,793	\$504,865	\$703,951	\$1,066,992	\$1,082,997	\$1,103,453	\$993,721	\$0	\$0
2 Public / Agency Participation	\$11,057,580	\$83,500	\$226,601	\$461,200	\$521,225	\$1,027,714	\$157,495	\$1,145,237	\$2,264,235	\$1,886,798	\$1,867,571	\$1,416,005	\$0	\$0
3 Alternative Analysis	\$6,391,577	\$261,200	\$0	\$0	\$1,228,332	\$1,159,380	\$0	\$2,322,090	\$175,379	\$1,245,196	\$0	\$0	\$0	\$0
4 Engineering														
15% Preliminary Engineering	\$23,787,522	\$280,300	\$0	\$900,800	\$371,315	\$0	\$0	\$0	\$5,753,184	\$14,089,311	\$2,392,612	\$0	\$0	\$0
30% Preliminary Engineering	\$51,778,873	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$22,018,505	\$29,760,368	\$0	\$0
5 EIR / EIS Analysis	\$22,731,357	\$12,900	\$63,763	\$0	\$0	\$0	\$0	\$188,482	\$6,222,964	\$6,732,966	\$6,257,625	\$3,252,657	\$0	\$0
6 Station Area Planning	\$1,784,255	\$8,300	\$0	\$0	\$0	\$11,835	\$0	\$0	\$1,764,120	\$0	\$0	\$0	\$0	\$0
7 Draft & Final EIR/EIS	\$10,305,721	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,592,838	\$2,163,931	\$5,281,496	\$1,267,456	\$0	\$0
8 Certification of EIR/EIS & ROD	\$1,146,361	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,364	\$137,369	\$773,305	\$140,440	\$83,883
9 ROW EIR/EIS Process	\$320,428	\$21,000	\$0	\$0	\$0	\$0	\$0	\$0	\$73,123	\$74,220	\$75,622	\$76,463	\$0	\$0
10 ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ODC ODCs	\$12,909,736	\$0	\$0	\$0	\$0	\$0	\$16,415	\$190,240	\$2,558,961	\$2,948,561	\$4,413,060	\$2,665,089	\$73,506	\$43,904
Monthly Totals	\$150,021,340	\$886,140	\$439,659	\$1,749,849	\$2,844,947	\$3,070,722	\$678,775	\$4,550,000	\$21,471,796	\$30,235,344	\$43,547,312	\$40,205,063	\$213,946	\$127,787
Cumulative Totals		\$886,140	\$1,325,799	\$3,075,648	\$5,920,595	\$8,991,317	\$9,670,092	\$14,220,092	\$35,691,887	\$65,927,231	\$109,474,543	\$149,679,607	\$149,893,553	\$150,021,340

Physical Percent Complete - Program Total* (Actual/Forecast)														
	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	
1 Project Management	3%	5%	10%	19%	30%	37%	46%	59%	73%	87%	100%	100%	100%	
2 Public / Agency Participation	1%	3%	7%	12%	21%	22%	33%	53%	70%	87%	100%	100%	100%	
3 Alternative Analysis	4%	4%	4%	23%	41%	41%	78%	81%	100%	100%	100%	100%	100%	
4 Engineering														
15% Preliminary Engineering	1%	1%	5%	7%	7%	7%	7%	31%	90%	100%	100%	100%	100%	
30% Preliminary Engineering	0%	0%	0%	0%	0%	0%	0%	0%	0%	43%	100%	100%	100%	
5 EIR / EIS Analysis	0%	0%	0%	0%	0%	0%	1%	29%	58%	86%	100%	100%	100%	
6 Station Area Planning	0%	0%	0%	0%	1%	1%	1%	100%	100%	100%	100%	100%	100%	
7 Draft & Final EIR/EIS	0%	0%	0%	0%	0%	0%	0%	15%	36%	88%	100%	100%	100%	
8 Certification of EIR/EIS & ROD	0%	0%	0%	0%	0%	0%	0%	0%	1%	13%	92%	83%	93%	
9 ROW Effort EIR/EIS Process	7%	7%	7%	7%	7%	7%	7%	29%	53%	76%	100%	100%	100%	
10 ROW Activities	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
TOTAL Annual PROGRESS	1%	1%	2%	4%	6%	6%	9%	24%	44%	73%	100%	100%	100%	

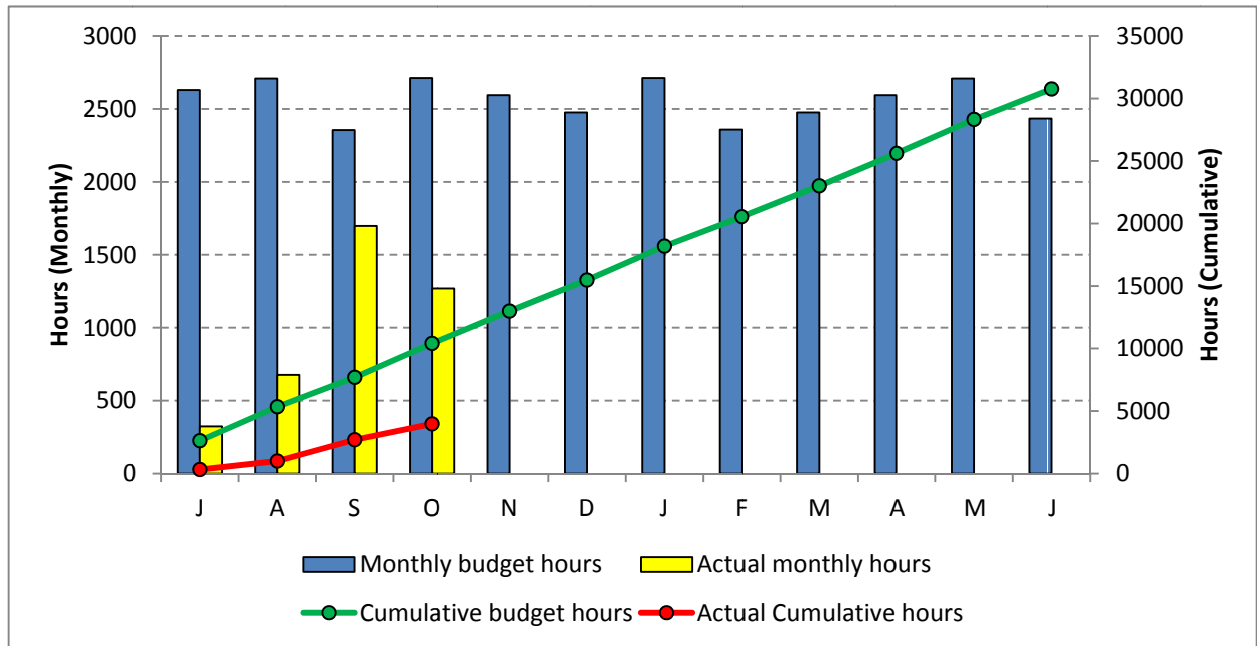
*Physical Percent Complete = Actual Cost / (Actual Cost + Estimate Cost to Completion)

Hours

From September 29, 2012 through October 26, 2012 a total of 1,269 hours were spent, equaling 47% of the planned hours for the period (see Staff Hours Worked table below). Year to date, a total of 38% of the planned hours have been spent in FY 12/13.

Staff Hours Worked		October		Cumulative	
		Planned	Actual	Planned	Actual
1	Project Management	451	245	1,725	853
2	Public Participation	627	306	2,440	971
3	Project Definition	1,488	718	5,681	2,112
4	Preliminary Engineering	0	0	0	0
5	Environmental Analysis	146	0	558	31
6	Station Area Planning	0	0	0	0
7	Prepare Draft and Final EIR/EIS Documents	0	0	0	0
8	Certification of EIR/EIS Documents	0	0	0	0
9	ROW Preservation Support	0	0	0	0
Total		2,712	1,269	10,404	3,967

(as of October 26, 2012)

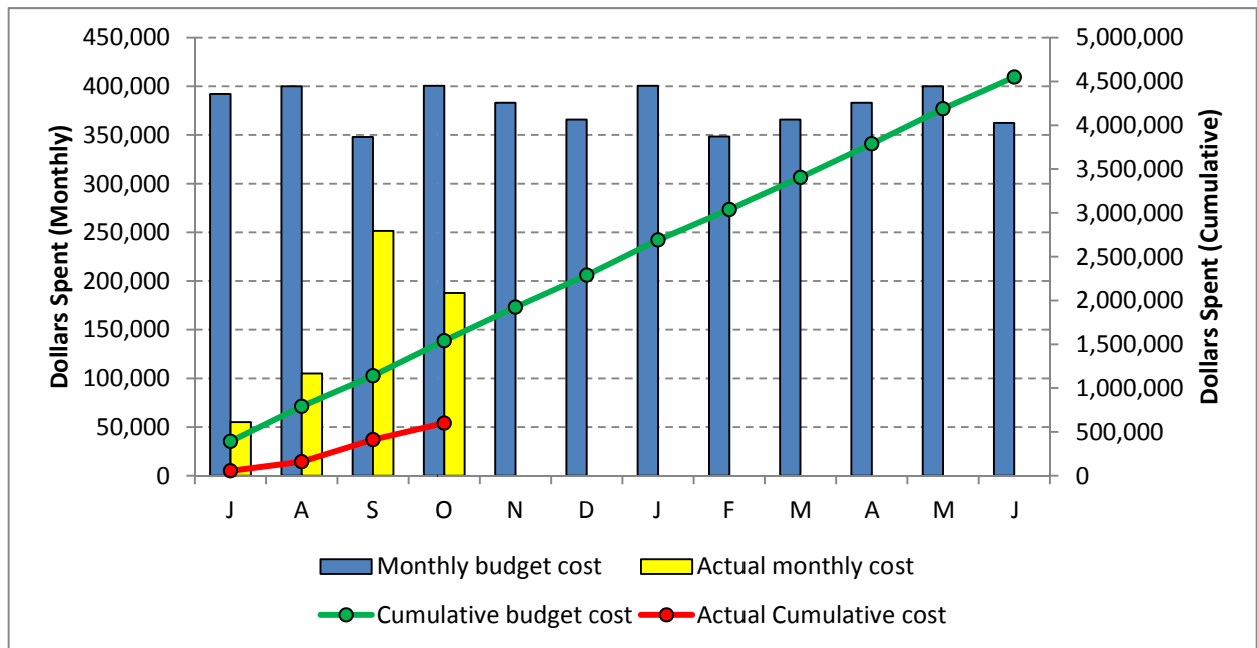


Dollars

From September 29, 2012 through October 26, 2012 a total of \$187,755 was expended; 47% of the planned expenditure for the period (see Dollars Spent table below). Year to date, a total of 39% of the planned expenditure has been spent in FY 12/13.

Dollars Spent		October		Cumulative	
		Planned	Actual	Planned	Actual
1	Project Management	62,273	39,158	238,260	138,185
2	Public Participation	99,198	45,047	388,964	144,999
3	Project Definition	205,617	100,694	758,339	304,950
4	Preliminary Engineering	0	0	0	0
5	Environmental Analysis	16,673	0	63,794	4,691
6	Station Area Planning	0	0	0	0
7	Prepare Draft and Final EIR/EIS Documents	0	0	0	0
8	Certification of EIR/EIS Documents	0	0	0	0
9	ROW Preservation Support	0	0	0	0
OD	ODCs	16,756	2,856	64,302	6,431
Total		400,516	187,755	1,540,659	599,257

(as of October 26, 2012)





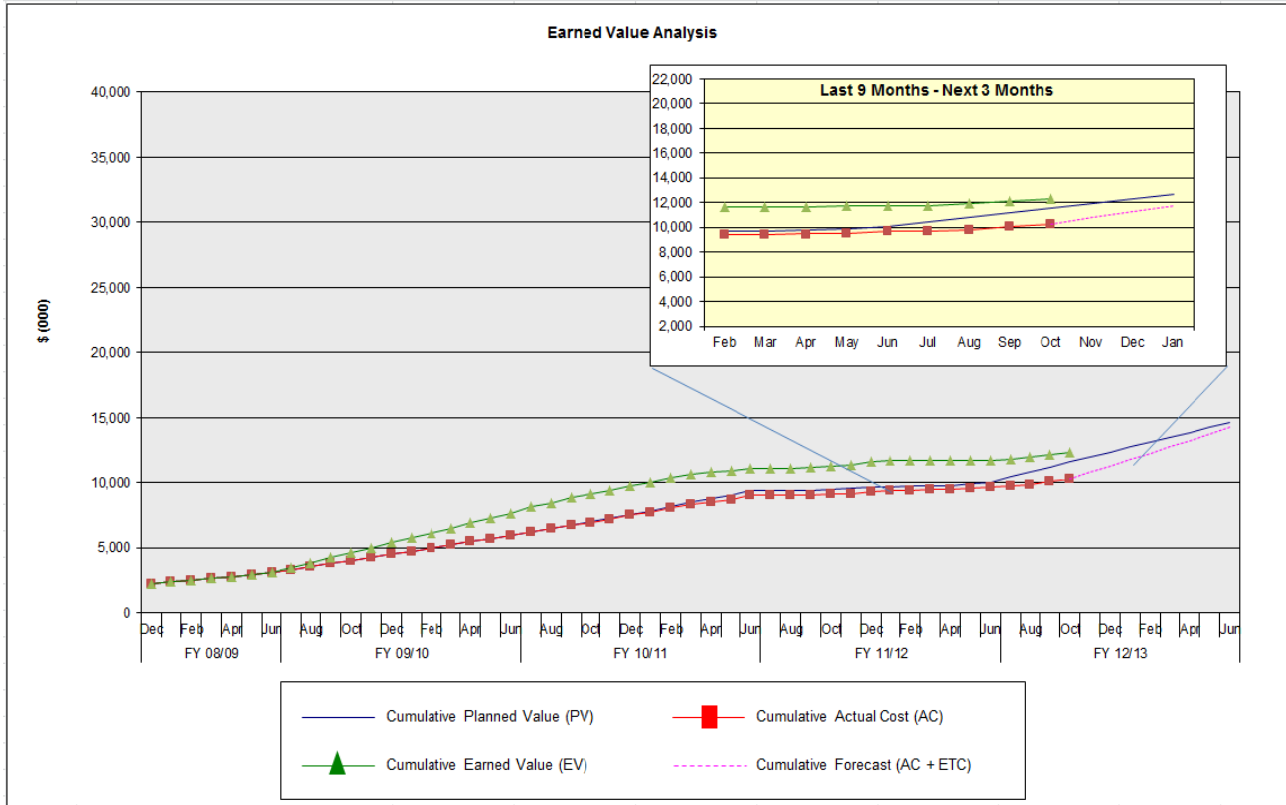
Deliverable Progress vs. Resources Expended (Earned Value)

EVM charts are used to show both progress to schedule and measure value of the work performed versus level of effort spent.

The EVM reflects FY 12/13 AWP v3.0 that was submitted on June 22, 2012 for \$4.55M. For the overall total program budget, the EVM reflects the budget presented with the AWP V3.0 submitted on June 22, 2012 with a total of \$150.4M budgeted from the beginning of the program through FY 18/19.

The EVM shows that we are under budget and ahead of schedule for this larger effort and timeframe, but forward progress on the current FY 12/13 AWP efforts and the overall EMS schedule is affected by the direction to defer stakeholder meetings, deferral of the development of the Supplemental AWP and other tasks..

		California High Speed Rail Authority		Cost Performance Report October 2012						
Los Angeles - San Diego				Planned Progress	6.83%					
				Actual Progress	8.20%					
Dollar amounts in thousands										
WBS	Task	Total Labor Budget* (BAC)	Planned (PV)	Actual Cost (AC)	Earned (EV)	Forecast (ETC)	Total Cost (EAC)	CPI	SPI	
1	Project Management	\$7,825	\$3,112	\$2,995	\$2,992	\$4,813	\$7,808	1.00	0.96	
2	Public / Agency Participation	\$11,352	\$3,161	\$2,623	\$2,924	\$8,435	\$11,058	1.11	0.92	
3	Project Definition	\$6,440	\$3,483	\$2,954	\$4,722	\$3,438	\$6,392	1.60	1.36	
4	Preliminary Engineering	\$75,566	\$1,552	\$1,552	\$1,552	\$74,014	\$75,566	1.00	1.00	
5	EIR/EIS Analysis	\$22,731	\$140	\$81	\$81	\$22,650	\$22,731	1.00	0.58	
6	Station Area Planning	\$1,784	\$20	\$20	\$20	\$1,764	\$1,784	1.00	1.00	
7	Draft and Final EIR/EIS	\$10,306	\$0	\$0	\$0	\$10,306	\$10,306	NA	NA	
8	Certification of EIR/EIS and ROD	\$1,146	\$0	\$0	\$0	\$1,146	\$1,146	NA	NA	
9	ROW EIR/EIS Process	\$320	\$21	\$21	\$21	\$299	\$320	1.00	1.00	
10	ROW Activities	\$0	\$0	\$0	\$0	\$0	\$0	NA	NA	
OD	Other Direct Costs	\$12,910	\$81	\$23	\$23	\$12,887	\$12,910	1.01	0.28	
Total		\$150,382	\$11,572	\$10,269	\$12,335	\$139,752	\$150,021	1.20	1.07	
Current Cost Variance (CV) to Date (EV - AC):		\$2,066	Percent under (+) or over (-) budget			20.1%	UNDER BUDGET			
Current Schedule Variance (SV) to Date (EV - PV):		\$764	Percent ahead (+) or behind (-) schedule			6.6%	AHEAD OF SCHEDULE			



Deliverables Status (Percent Complete) – continued on the following page



Task	Subtask	Deliverable	Version	Start Date	Due Date	Date Delivered	FY Percent Complete	ProjectSolve2 Location (ProjectWise location)	
1	PROJECT MANAGEMENT								
1.1	Project Management / PM Plan / Meetings / Coordination								
	1.1.1	Project Management Plan (Revised) (one each year)		1-Jul-12	30-Jun-13		75%		
	1.1.2	Meeting minutes		1-Jul-12	30-Jun-13		28%		
	1.1.3	Project Work Plans (up to 3 per year) Supplemental AWP (3 versions for FY 13/14 through FY 16/17)		1-Jan-13	30-Jun-13		0%	https://ww3.projectsolve2.com/eRoom/sfof4/CAHSR45/0_bade9	My ProjectSolve > CAHSR 45. Regional Consultant Section > C1. LA - San Diego (HNTB) > 4 Work Plans > FY2011-12 HNTB_LA-SD
1.2	Quality Assurance / Quality Control / Safety / Risk								
	1.2.1	Quality Assurance Plan (Revised – Included in the Revised PMP, 1.1.1)		1-Jul-12	30-Jun-13		75%		
	1.2.2	QC/QA Documents for Submittals including QC/QA Audit Reports		1-Sep-12	30-Jun-13		6.5%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_a6d66	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 05 Section Project Management > QC/QA > 1.2.2 QA/QC Documents for Submittals
1.3	Document Control / ProjectSolve Maintenance								
	1.3	Document Control/ProjectSolve Maintenance		1-Jul-12	30-Jun-13		2.5%		
1.4	Schedule, Budget & Progress Reporting								
	1.4.1	Monthly Invoices/ Progress reports / Earned Value		1-Jul-12	30-Jun-13		15.5%	https://ww3.projectsolve2.com/eRoom/sfof4/CAHSR45/0_be928	My ProjectSolve > CAHSR 45. Regional Consultant Section > C1. LA - San Diego (HNTB) > 8 Progress Reports > 2011/12 SD-LA Progress Reports
	1.4.3	Monthly Primavera P6 schedule updates		1-Jul-12	30-Jun-13		15.5%	https://ww3.projectsolve2.com/eRoom/sfof4/CAHSR45/0_be92b	My ProjectSolve > CAHSR 45. Regional Consultant Section > C1. LA - San Diego (HNTB) > 7 Schedules > 2011/12 SD-LA Schedule
2	PUBLIC/AGENCY PARTICIPATION								
2.1	Public Participation Plan								
	2.1	Updated Public Participation Plan		1-Jul-12	30-Jun-13		35%		
2.2	CHSTP Agency Coordination Plan								
	2.2	Updated Agency Coordination Plan		1-Jul-12	30-Jun-13		0%		
2.3	Maintain Stakeholder Database								
	2.3	Maintain Stakeholder Database, periodic mailings		1-Jul-12	30-Jun-13		4%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_66c9f	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 40 Agency Coordination > 40-SD to LA Stakeholder Database
2.4	Memoranda of Understanding (MOUs)								
	2.4	Support SoCal ICG (MOU Agencies) Materials to brief the So Cal ICG.		1-Jul-12	30-Jun-13		1%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_66caa	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 40 Agency Coordination > 60-MOU Meetings & Coordination

Deliverables Status (Percent Complete) – continued

2.5	Stakeholder Meetings and Briefings							
2.5.1	Stakeholder Meeting Matrix one matrix per week		1-Jul-12	30-Jun-13	16%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_a2534	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 40 Agency Coordination > 50-SD to LA Stakeholder Meeting Notes > Stakeholder Matrix	
2.5.2	Stakeholder Meeting Notes – Local Stakeholder & Local Officials		1-Jul-12	30-Jun-13	16%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_66cad	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 40 Agency Coordination > 50-SD to LA Stakeholder Meeting Notes > Meeting Notes	
2.5.3	Public Outreach Issues Summary (Fiscal year-end reporting)		1-Jun-13	1-Jun-13	0%			
2.5.4	Project Information Materials for TWG & Agency Meetings		1-Jul-12	30-Jun-13	0%			
2.5.5	TWG Meeting Notice and Documentation		1-Jul-12	30-Jun-13	0%			
2.5.9	Resource Agency Meeting coordination and support Archeological review of Tribal areas Technical memorandum		1-Jul-12	30-Jun-13	0%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_57880	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 40 Agency Coordination	
2.5.10	Local Org-Resp. to Requests/Presentations CommentSense Logging		1-Jul-12	30-Jun-13	0%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_5785f	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 20 Outreach Materials	
2.5.11	Engineering and Environmental exhibits as needed for the Stakeholder and Technical Meetings		1-Jul-12	30-Jun-13	16%			
2.6	Outreach							
2.6a	Section Outreach Support		1-Jul-12	30-Jun-13	10%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_57880	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 40 Agency Coordination	
2.6b	Statewide Outreach Support		1-Jul-12	30-Jun-13	10%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_57880	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 40 Agency Coordination	
2.6.1	Materials in support of Outreach Meetings		1-Jul-12	30-Jun-13	0%			
2.7	Create and Distribute Media / Newsletters							
2.7a	Maintain Relationships with local media		1-Jul-12	30-Jun-13	0%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_5788f	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 30 Press, Newsletters, Etc	
2.7.1	Updated Section Fact Sheet (2 max)		1-Jul-12	30-Jun-13	0%			
2.7.2	Statewide e-blasts, press releases and correspondence (6 max)		1-Jul-12	30-Jun-13	0%			
2.7.3	Input into Statewide collateral material		1-Jul-12	30-Jun-13	0%			
3.3	Refine Project Purpose & Need							
3.3.1	Updated Project Purpose and Need		1-Jul-12	30-Jun-13	17%	https://ww3.projectsolve2.com/eRoom/SFOF/CHSTP-SanDiegoLosAngelesSection/0_5788f	My ProjectSolve > CHSTP - Los Angeles to San Diego Section > 35 Public/Agency Participation > 30 Press, Newsletters, Etc	
3.3.2	Draft and Final Checkpoint A Information Packet		1-Jul-12	30-Jun-13	17%			
3.3.3	Draft Request for Response letters from Authority to EPA and USACE		1-Oct-12	30-Apr-13	0%			
3.4.8	AA Agency & Stakeholder Outreach							
3.4.8.1	Engineering Feasibility Studies Environmental Technical Memos		1-Jul-12	30-Jun-13	13%			
5.1	EIR/EIS Analysis							
5.1.1	Draft Environmental Work Management Plan		1-Jul-12	30-Jun-13	28%			
5.2	Technical Reports (Two Submittals Each – Draft and Final)							
5.2.4	Biological Resources and Wetlands		1-Jul-12	30-Jun-13	0%			

Schedule Summary with Percent Progress

Refer to the following pages.

 		Los Angeles to San Diego Summary Schedule				PE EIR/EIS - Los Angeles to San Diego October 2012															
Task Description	Planned Start Date	Planned Finish Date	Actual/Forecast Start Date	Actual/Forecast Finish Date	Total Planned To Date %	Total Physical % Complete	FY Planned % Complete	FY Actual % Complete	2013 2014 2015 2016 2017 2018 2019												
									Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4						
Task 1 - Project Management																					
1 - Project Management	01-Jul-10	30-Jun-15	01-Jul-10 A	30-Jun-17	40	38	34	20	[Gantt bar showing progress from 2013 to 2017]												
Task 2 - Public Participation Program																					
2 - Public Participation Program	01-Jul-10	17-Jul-17	01-Jul-10 A	30-Jun-17	28	23	34	13	[Gantt bar showing progress from 2013 to 2017]												
Task 3 - Project Definition / Alternatives Analysis																					
3.2 - Project Scoping	01-Jul-11	30-Dec-11	01-Jul-09 A	27-Nov-09 A	100	100	0	0	[Gantt bar showing completion in 2011]												
3.3 - Refine Project Purpose & Need	01-Jul-10	23-Aug-13	01-Jul-10 A	23-Aug-13	100	60	33	17	[Gantt bar showing progress from 2013 to 2015]												
3.3.1 Updated Project Purpose & Need	01-Jul-10	30-Dec-10	01-Jul-10 A	28-Jun-13	100	60	8	0	[Gantt bar showing completion in 2010]												
3.3.2 Checkpoint A Draft and Final Information Packet	29-Oct-12	23-Aug-13	29-Oct-12*	23-Aug-13	100	60	8	0	[Gantt bar showing completion in 2012]												
3.3.3 Checkpoint A Draft Request for Response Letters	29-Oct-12	17-May-13	29-Oct-12*	17-May-13	100	60	0	0	[Gantt bar showing completion in 2012]												
3.3.4 Checkpoint A		28-Jun-13		28-Jun-13*	100	60	0	0	[Gantt bar showing completion in 2013]												
3.4 - Alternatives Analysis	01-Jul-10	30-Jun-15	01-Jul-10 A	30-Jun-15	54	46	34	13	[Gantt bar showing progress from 2013 to 2015]												
3.4.5 - Preliminary AA Report	01-Jul-10	30-Sep-10	01-Jul-10 A	03-Mar-11 A	100	100	0	0	[Gantt bar showing completion in 2010]												
3.4.8.1 Engineering Feasibility Studies as needed	22-Nov-10	29-Aug-11	22-Nov-10 A	30-Jun-15	21	8	34	13	[Gantt bar showing progress from 2011 to 2015]												
3.4.9.1 Supplemental AA Report	01-Jul-14	30-Jun-15	01-Jul-14*	30-Jun-15	0	0	0	0	[Gantt bar showing start in 2014]												
3.4.9.3 Capital Cost Estimate for Supplemental AA Rpt	01-Jul-14	30-Jun-15	01-Jul-14*	30-Jun-15	0	0	0	0	[Gantt bar showing start in 2014]												
3.4.9.4 Engineering Exhibits for Supplemental AA Rpt	01-Jul-14	30-Jun-15	01-Jul-14*	30-Jun-15	0	0	0	0	[Gantt bar showing start in 2014]												
3.4.9.10 Checkpoint B		01-Jun-15		01-Jun-15*					[Gantt bar showing start in 2015]												
Task 4 - Preliminary Engineering																					
4 - Preliminary Engineering (Infrastructure 15% + Syste	01-Jul-13	30-Sep-15	01-Jul-13	30-Sep-15	0	0	0	0	[Gantt bar showing start in 2013]												
4.19.7 Final 30% Design Submittal Full Package		30-Jun-17		30-Jun-17*	0	0	0	0	[Gantt bar showing start in 2017]												
Task 5 - EIR/EIS Analysis																					
5 - EIR/EIS Analysis	29-Oct-12	30-Jun-17	29-Oct-12*	30-Jun-17	2	0	34	3	[Gantt bar showing start in 2012]												
5.1 Environmental Task Management	02-Jul-12	01-Jun-17	01-Aug-12 A	30-Jun-17	1	1	34	28	[Gantt bar showing progress from 2012 to 2017]												
5.2 - Technical Reports	29-Oct-12	23-Feb-17	29-Oct-12	23-Feb-17	0	0	34	0	[Gantt bar showing start in 2012]												
5.3 - EIR/ EIS Sections	02-Jan-14	30-Mar-16	02-Jan-14	30-Mar-16	0	0	0	0	[Gantt bar showing start in 2014]												
Task 6 - Station Area Planning																					
6 - Station Area Planning	01-Jul-10	30-Jun-14	01-Jul-10 A	30-Jun-14	15	10	0	0	[Gantt bar showing progress from 2010 to 2014]												
Task 7 - Draft and Final EIR/EIS																					
7.1 - Prepare Administrative Draft EIR/EIS	01-Oct-13	30-Oct-15	01-Oct-13	30-Oct-15	0	0	0	0	[Gantt bar showing start in 2013]												
7.6 Final EIR/EIS	02-May-16	25-Oct-16	02-May-16*	25-Oct-16	0	0	0	0	[Gantt bar showing start in 2016]												
7.2 - Prepare Draft EIR/EIS	29-Oct-15	31-Dec-15	29-Oct-15	31-Dec-15	0	0	0	0	[Gantt bar showing start in 2015]												
7.4.2 Checkpoint C: LEDPA Concurrence		01-Apr-16		01-Apr-16*					[Gantt bar showing start in 2016]												
Task 8 - Certification of EIR/EIS and ROD																					
8.2 Notice of Determination	01-Sep-16	31-Oct-16	01-Sep-16*	31-Oct-16	0	0	0	0	[Gantt bar showing start in 2016]												
8.2 Record of Decision	01-Sep-16	29-Dec-16	01-Sep-16*	29-Dec-16	0	0	0	0	[Gantt bar showing start in 2016]												
Task 9 - ROW Preservation and Acquisition																					
9 - ROW Preservation and Acquisition	29-Oct-12	28-Oct-16	29-Oct-12	28-Oct-16	0	0	0	0	[Gantt bar showing progress from 2012 to 2016]												
Total Section Progress Complete																					
Total Section Progress	01-Jul-10	31-Dec-13	01-Jul-10 A	30-Jun-17	8	8	34	13	[Gantt bar showing overall progress from 2010 to 2017]												

Project ID: B.LD
 Layout Name: RC PSS - R2
 Report Name: Sum Sch LD-HNTB Oct 2012. pdf

Project Start: 01-Jul-09
 Project Finish: 31-Jan-19
 Data Date: 26-Oct-12

**LD Summary
Schedule**

Page 1 of 1
 08-Nov-12 11:30



Documents Submitted in FY 12/13 (this period)

- Project Management Plan for PMT Review
- Public Participation Plan for PMT Review

Documents Submitted in FY 12/13 (previous periods YTD)

- None

KEY DEVELOPMENTS AND ACCOMPLISHMENTS

This section presents information on the accomplishments for the month of October completed by HNTB, Arellano Associates, CH2M HILL, Critigen LLC, and Katz and Associates.

Task 1 Project Management

Task 1.1 Project Management: Management Plan, Meetings and Coordination

- Coordination with team on direction from Authority and Program Management Team (PMT)
 - Participation in bi-weekly team meetings/calls and lead internal and external meetings in coordination with the PMT and the Authority
- 1.1.1 – Project Management Plan (Revised, one each year)
- Project Management Plan (PMP) for FY12/13 submitted for PMT review
- 1.1.2 – Meeting Minutes
- Continued to take minutes at meetings attended.
- 1.1.3 – Project Work Plans (up to 3 per year)
- No activity

Task 1.2 Quality Assurance/Quality Control/Safety/Risk

- Continued to provide quality assurance/quality control for services
- 1.2.1 – Quality Assurance Plan (Revised – Included in the Revised PMP, 1.1.1)
- Submitted Quality Assurance Plan for PMT review
- 1.2.2 – QA/QC Documents for Submittals
- Provided QC for documents submitted (invoices, progress report, schedule)
 - Implemented internal QC for Technical Memorandums and exhibits

Task 1.3 Document Control / Project Solve Maintenance

- Continued to provide document control and project solve maintenance including postings of various working documents
- Implemented TRF and PRF signature tracking system using ProjectSolve.

Task 1.4 Schedule, Budget, and Progress Reporting

1.4.1 – Monthly Progress Reports

- Continued to provide scheduling, budget/invoicing, and progress reporting.
- Continued to provide updates to staffing plan/PRF processing.
- Continued processing, reviewing and tracking of team TRFs and PRFs.

1.4.3 – Monthly Primavera P6 Schedule Updates

- Ongoing support to schedule updates and status reporting.

Task 1.5 Risk Management

- No activity

Task 2 Public Participation ProgramTask 2.1 Public Participation Plan (one per year)

2.1 – Updated Public Participation Plan

- Submitted PPP for PMT review.

Task 2.2 CHSTP Agency Coordination Plan

- No activity

Task 2.3 Maintain Stakeholder Database

2.3 – Maintain Stakeholder Database

- No activity

Task 2.4 Memoranda of Understanding (MOUs)/SoCal IGC Support

2.4 – Support SoCal (MOU Agencies)

- Prepared for and participated in SoCal ICG meeting – October 8, 2012

Task 2.5 Stakeholder Meetings and Briefings/Technical Working Groups/Environmental Meetings

2.5.1 – Stakeholder Meeting Matrix

- Update stakeholder meeting matrix and post to Project Solve
- 21 of 120 stakeholder meetings completed to date. Percentage of meetings completed = 18%
 - October 3 – HSR/Mid Coast/Elvira to Morena Projects Coordination Meeting
 - October 4 – Riverside Transit Agency
 - October 8 – Midway PAC Highway Community Plan Workshop
 - October 11 – City of Rialto
 - October 17 – City of Escondido
 - October 18 – RCTC Perris Valley Line
 - October 23 – March JPA
- Prepare for and participate in bi-weekly regional outreach team meetings
- Prioritization of “yellow meetings”
- Coordination and participation in team meetings for 6th Street Bridge project
- Review and post meeting minutes to Project Solve
- Prepare and transmit quick reports

- File various correspondence on Project Solve for team access
 - Receive and review new protocol on scheduling meetings and events (Public Events Scheduling and Delivery) and required coordination with Southern California Regional Direction. Review with outreach team and prepare package outlining current meetings scheduled and proposed and materials to be used.
 - Presentation to El Cajon Lions Club meeting
 - Coordinate NCTD and MCAS Miramar meeting details
 - Review and apply additional edits to the “re-start letter” distribution lists
 - Further coordination on environmental justice lists per Title VI requirements
 - Review and respond to Authority inquiries regarding Comment Sense records
- 2.5.2 – Stakeholder Meeting Notes – Local Stakeholder & Local Officials
- Project team meetings and briefings on October 8th and 22nd
 - HSR, SANDAG Mid Coast and Elvira to Moreno Meeting – October 3
 - Riverside RTA, October 4
 - City of Rialto, October 11
 - City of Escondido, October 17
 - RCTC Perris Valley Line, October 18
 - March JPA, October 23
- 2.5.3 – Public Outreach Issues Summary
- No activity
- 2.5.4 – Project Information Materials for TWG & Agency Meetings
- No activity
- 2.5.5 – Technical Working Group (TWG) Meeting Noticing and Documentation
- No activity
- 2.5.9 – Resource Agency Meeting Coordination and Support
- Provided most recent copy of Environmental Justice plan to PMT
- 2.5.10 – Local Org-Response to Requests/Presentations
- No Activity
- 2.5.11 – Engineering and Environmental Exhibits as Needed for Stakeholder & Technical Meetings
- Review draft design option files prior to public meetings
 - Researched and provided GIS data and graphics to support Stakeholder meetings.
- 2.5.12 – Permission to Enter Support
- No Activity

Task 2.6 General Outreach

2.6a – Section Outreach Support

- Prepare and coordinate for the following outreach events:
 - October 8 – El Cajon Valley Lions Club
 - October 10 – CHSRA CEO at RCTC Board Meeting

2.6b – Statewide Outreach Support

- Participate in bi-weekly regional outreach team calls

2.6.1 – Materials to Support Outreach Meetings

- Receive and review process for Title VI reporting requirements; participate in team call providing overview; coordinate with team members to obtain data and content. Began reparation of required documents.
- Review and provide input for Technical Memo #4

Task 2.7 Create and Distribute Media/Newsletters**2.7a – Maintain Relationships with Local Media**

- No activity

2.7.1 – Updated Section Fact Sheet (2 max)

- No activity

2.7.2 – Statewide e-blasts, press releases and correspondence (6 max)

- No activity

2.7.3 – Input to Statewide Collateral Material

- No activity

Task 3 Project Definition**Task 3.3 Refine Project Purpose and Need****3.3.1 – Updated Purpose and Need**

- Prepared updated draft of Purpose and Need section using updated project information and examples from other sections. Demographic and transportation data and forecasts need to be reviewed with PMT, as prior drafts and other section examples refer to 2010 forecasts.
- Initiated consultation with PMT regarding potential for updated forecasts to be used in Purpose and Need.
- Completing the draft Purpose and Need using existing forecast data for initial review by PMT in the next reporting period

3.3.2 – Draft and Final Checkpoint A Packet

- Continued preparation of Checklist A package noting where additional or updated forecast information needs to be provided to be consistent with timing of this section's EIR/EIS and with other section examples

3.3.3 – Draft Request for Response Letters

- No Activity

Task 3.4 Alternatives Analysis**3.4.8.1 – Engineering Feasibility Studies / Environmental Tech Memos**

- Continued engineering and environmental effort to evaluate and refine efforts for the identified 18 areas that were identified by stakeholders as being less than desirable.
- Coordination on mapping needed for initial stakeholder meetings for reserve areas, identifying maps from PAA for use.

- Continued working with MCAS Miramar and PMT to complete the request for GIS data for vernal pools and other sensitive resources and infrastructure data from MCAS Miramar. Preparing mapping of alignments in relation to MCAS land.
- Reviewed design options prepared against existing environmental mapping documents and records to determine whether potential significant environmental constraints may exist for options. Evaluated the extent of potential design options from environmental and stakeholder involvement perspective to provide recommendation regarding how option would be handled in the EIR/EIS process (refinement or an option in addition to PAA alternative)
- Provided recommendation to use technical memoranda as deliverables to document evaluation of design options. Document the changes that are recommended, basis for the changes, stakeholder coordination, how change would generally affect performance, and environmental considerations regarding fatal flaws and handling of design option in the EIR/EIS
- Initiated the technical memorandums to document the engineering refinements and environmental assessments of the various alignment refinements.
- Researched and provided GIS data and graphics to support Stakeholder meetings.

Task 4 Preliminary Engineering

- No work this FY.

Task 5 EIR/EIS AnalysisTask 5.1 Environmental Task Management

5.1.1 – Draft Environmental Work Management Plan

- No Activity

Task 5.2 Technical Reports

5.2.4 – Biological Resources and Wetlands

- No Activity

Task 6 Station Area Planning

- No work this FY.

Task 7 Prepare Draft and Final Project Level EIR/EIS Document

- No work this FY.

Task 8 Certification of EIR/EIS Documents and Permitting

- No work this FY.

Task 9 Right of Way Preservation and Acquisition Services

- No work this FY.

PLANNED ACTIVITIES NEXT PERIOD

Continued efforts to re-engage and update key stakeholders for the LA to SD section.

Continue engineering and environmental review and analysis to augment existing information on the current alignments, refine the alignments shown in the Preliminary Alternative Analysis Report and advance activities to support the Environmental Milestone Schedule for the LA-SD section.

Task 1 Project ManagementTask 1.1 Project Management: Management Plan, Meetings and Coordination

- Continue to coordinate with team on direction from Authority and Program Management Team (PMT)
- Participation in Section team meetings/calls and lead internal and external meetings in coordination with eh PMT and the Authority.
- Continue to work with the PMT to define the work to be completed under the LNTP, as well as FY 12/13.
- Work with the PMT to confirm schedule and activities for the remaining FY 12/13 budget.

1.1.1 – Project Management Plan (Revised, one each year)

- Finalize revisions and updates to the Project Management Plan (PMP).

1.1.2 – Meeting Minutes

- Continue to take minutes at meetings attended.

1.1.3 – Project Work Plans (up to 3 per year)

- No activity planned for next period.

Task 1.2 Quality Assurance/Quality Control/Safety/Risk

- Continue to provide quality assurance/quality control activities as appropriate.

1.2.1 – Quality Assurance Plan (Revised – Included in the Revised PMP, 1.1.1)

- Finalize revisions and updates for the QA/QC Plan for inclusion in the PMP.

1.2.2 – QA/QC Documents for Submittals

- Continue to provide QA/QC for the documents submitted.

Task 1.3 Document Control / Project Solve Maintenance

- Continue to provide document control and project solve maintenance including postings of various working documents

Task 1.4 Schedule, Budget, and Progress Reporting

1.4.1 – Monthly Progress Reports

- Continue to provide scheduling, budget/invoicing, and progress reporting including revisions of detailed work plan.
- Continue to review, process, and track TRFs and PRFs for the LA to SD team, as necessary.

1.4.3 – Monthly Primavera P6 Schedule Updates

- Ongoing support to schedule updates and status reporting

Task 1.5 Risk Management

- Provide input to the Risk Registry as requested.

Task 2 Public Participation ProgramTask 2.1 Public Participation Plan (one per year)

2.1.1 – Updated Public Participation Plan

- Finalize PPP

Task 2.2 CHSTP Agency Coordination Plan

- No Activity

Task 2.3 Maintain Stakeholder Database

2.3.1 – Maintain Stakeholder Database

- Additional revisions to restart list and review changes resulting from November 2012 election
- Update database contacts for general database including resource, regulatory and other agencies

Task 2.4 Memo of Understanding (MOUs)/SoCal ICG Support

2.4 – Support SoCal (MOU Agencies)

- Coordination and dissemination of section updates to partnering agencies
- Participate in SoCal ICG meeting on November 5, 2012

Task 2.5 Stakeholder Meetings and Briefings

2.5.1 – Stakeholder Meeting Matrix

- Schedule briefings once approved for:
 - Caltrans
 - NCTD
 - MCAS Miramar
- Participate in the following briefings:
 - ITC Project Development Team meeting on October 30, 2012

2.5.2 – Stakeholder Meeting Notes

- Support as necessary

2.5.3 – Public Outreach Issues Summary

- Support as necessary

2.5.4 – Project Information Materials for TWG & Agency Meetings

- Support as necessary

2.5.5 – Technical Working Group (TWG) Meeting Noticing and Documentation

- Support as necessary

2.5.9 – Resource Agency Meeting Coordination and Support

- Prepare for environmental resource agency meeting as informal consultation to update on the project and prepare for Checkpoint A documentation

2.5.10 – Local Org-Response to Requests/Presentations

- Support as necessary

2.5.11 – Engineering and Environmental Exhibits as Needed for Stakeholder & Technical Meetings

- Support as necessary

2.5.12 – Permission to Enter Support

- No activity anticipated

Task 2.6 Outreach

2.6a – Section Outreach Support

- Respond to requests for statewide outreach support
- Implement plan for outreach to project stakeholders
- Participate in all-hands outreach team meeting
- Participate in coordination meetings with Southern California Regional Director

2.6b – Statewide Outreach Support

- Support as necessary

2.6.1 – Materials to Support Outreach Meetings

- Support as necessary

Task 2.7 Create and Distribute Media/Newsletters

2.7a – Maintain Relationships with Local Media

2.7.1 – Updated Section Fact Sheet (2 max)

- No activity anticipated

2.7.2 – Statewide e-blasts, press releases and correspondence (6 max)

- No activity anticipated

2.7.3 – Input to Statewide Collateral Material

- No activity anticipated

Task 3 Project Definition

Task 3.3 Refine Project Purpose and Need

3.3.1 – Updated Purpose and Need

- Post draft of refined Purpose and Need for PMT review. Continue to coordinate with PMT on availability of updated forecast data, and whether to include. Note that providing updated forecast data into P&N was not anticipated in the level of effort for this task in this AWP

3.3.2 – Draft and Final Checkpoint A Packet

- Continue preparing checkpoint data packet and request documentation
- Schedule PMT reviews and confirm review timeframes
- Identify potential dates for agency consultation meetings for AWP (if subsequent NTP is not provided in November, defer this action)

3.3.3 – Draft Request for Response Letters

- No activity anticipated

Task 3.4 Alternatives Analysis

3.4.8.1 – Engineering Feasibility Studies / Environmental Tech Memos

- Continued engineering and environmental effort to evaluate and refine alignments for the identified 18 areas that were identified by stakeholders as being less than desirable.
- Continued evaluation of potential environmental constraints
- Initiate geotechnical constraints associated with alternative refinements
- Continue to work with MCAS and segment utility agencies/providers to obtain GIS data layers to supplement existing environmental constraint maps (last updated in February 2011)
- Continue to evaluate design options and provide environmental information for technical memos for each focus area.

Task 4 Preliminary Engineering

- No work this FY.

Task 5 EIR/EIS AnalysisTask 5.1 Environmental Task Management

5.1.1 – Draft Environmental Work Management Plan

- On hold pending subsequent NTP

Task 5.2 Technical Reports

5.2.4 – Biological Resources and Wetlands

- No Activity

OTHER RELEVANT INFORMATION

None